

# Weekly economic review

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# A look at this week's markets

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*At the close on Thursday*

- **Canadian bonds (total return)**
  - FTSE TMX Universe +0.74%
  - FTSE TMX Long +1.42%
  - Corps +0.66%
- **Equities (total return)**
  - S&P/TSX -1.10%
  - S&P 500 -0.20% (+0.39% CAD)
  - EAFE -1.39% (-0.80% CAD)
  - MSCI Emerging -2.34% (-1.76% CAD)

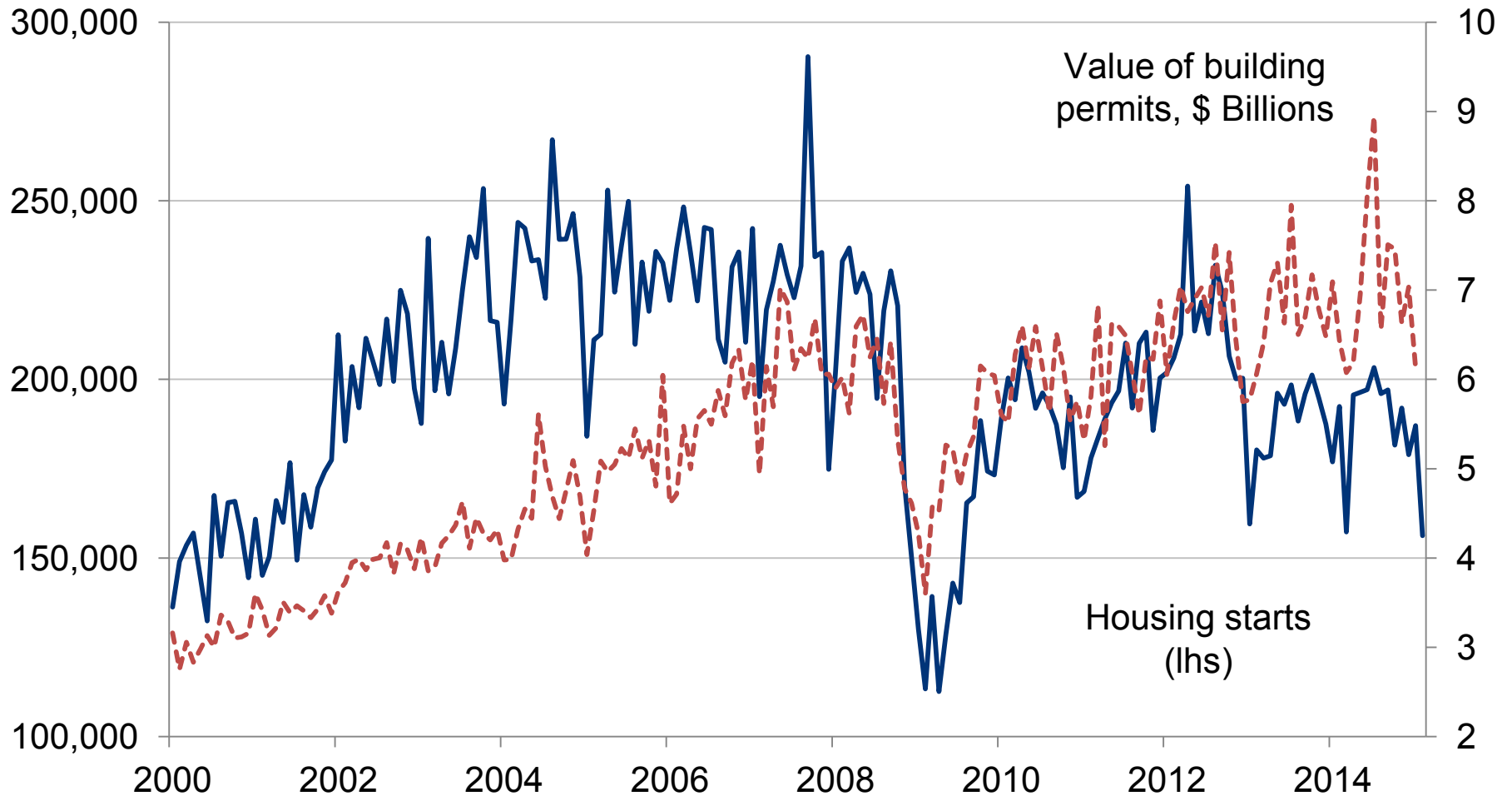
# What caught our eye this week

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- **Canada:**
  - Housing starts tumble in February
- **U.S.**
  - The labour market keeps going strong

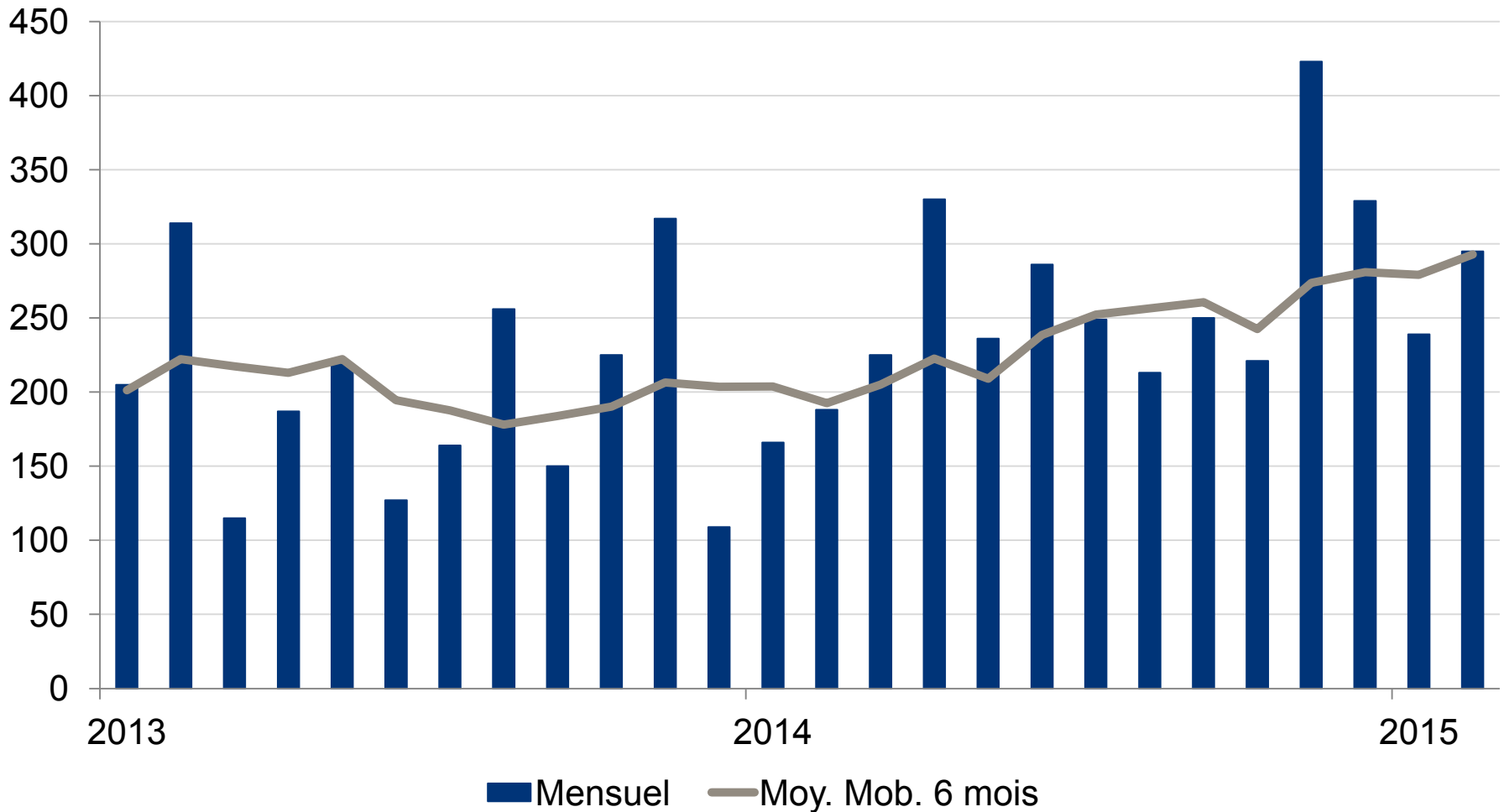
## Housing market: Cooling down

*Housing starts (SAAR) and building permits (\$ Billions)*



## É.-U.: Création mensuelle d'emplois

*En milliers*



# What we'll be watching next week

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- **Canada:**
  - CPI inflation (last month: +1.0%)
  - Retail sales (last month: -2.0% MoM)
- **U.S.:**
  - FOMC committee meeting
- **Eurozone:**
  - CPI inflation (consensus: -0.3%)



# To contact us

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