

# Weekly economic review

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# A look at this week's markets

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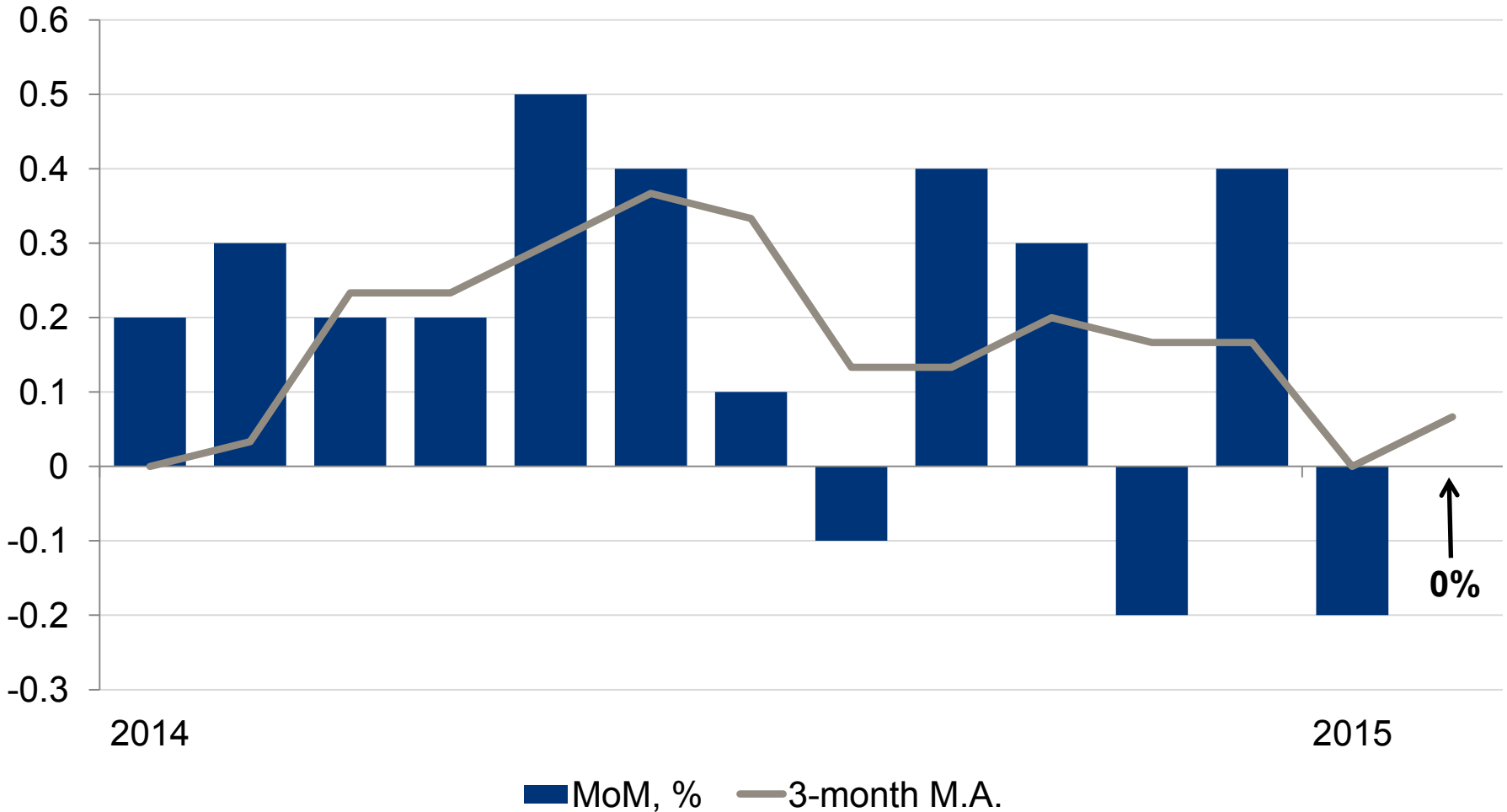
*At the close on Thursday*

- **Canadian bonds (total return)**
  - FTSE TMX Universe      -0.96%
  - FTSE TMX Long         -2.00%
  - Corps                     -0.69%
- **Equities (total return)**
  - S&P/TSX                 -1.13%
  - S&P 500                 -1.50% (-1.88% CAD)
  - EAFE                     -0.62% (-1.01% CAD)
  - MSCI Emerging         -1.20% (-1.58% CAD)
- **Other (WTD change)**
  - Oil (WTI)                59.63 \$    (+4.34%)
  - USD/CAD                0.8252 \$   (+0.39%)

- **Canada:**
  - No growth in February
- **U.S.:**
  - The slow start to the year is confirmed in GDP figures

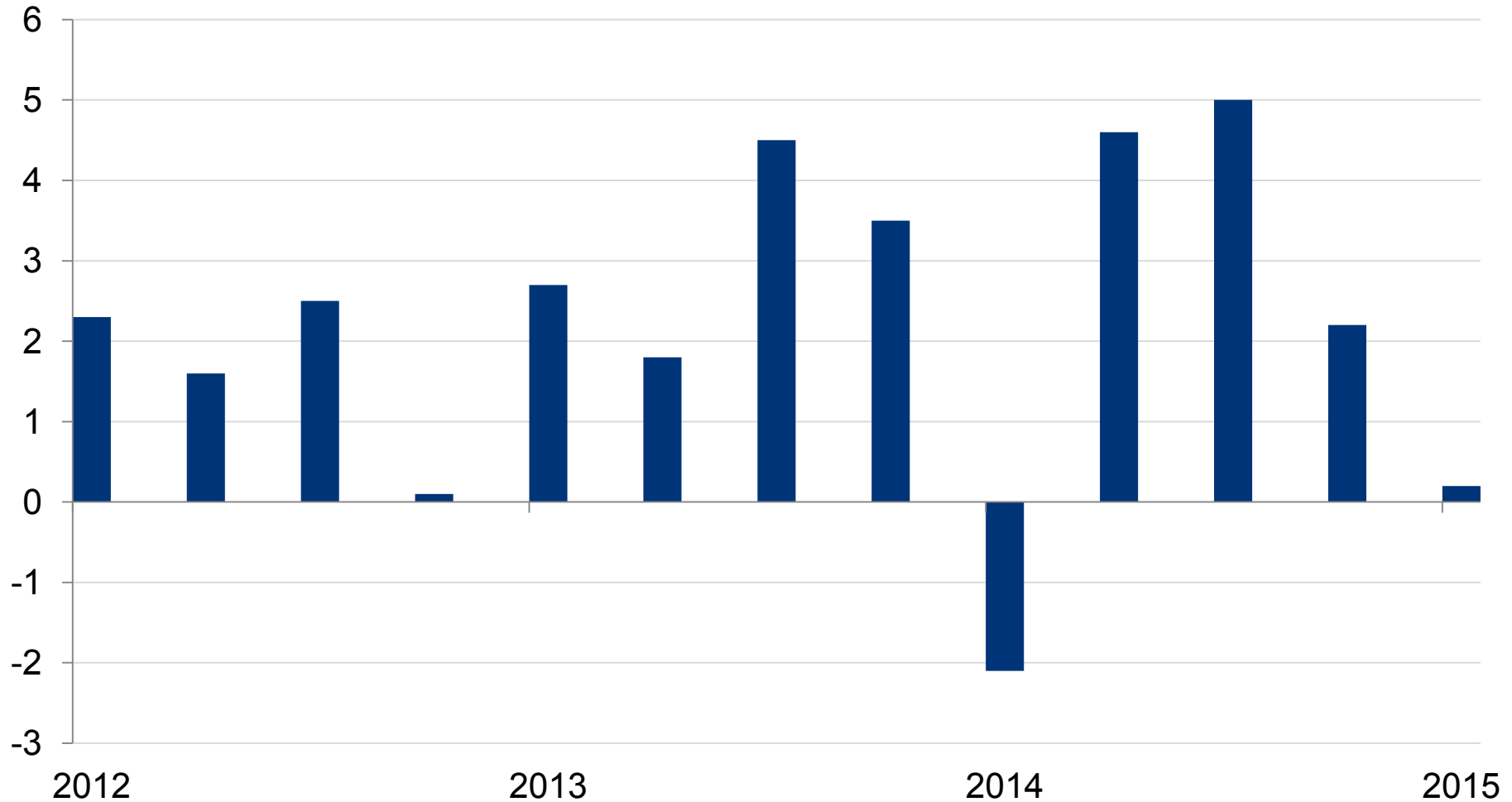
## Canada: No growth in February

Monthly GDP variation, %



## U.S.: 0.2% growth in Q1

*Annualized quarterly growth, %*



# What we'll be watching next week

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- **Canada:**
  - Net change in employment (last month: 28 700)
  - Unemployment rate (last month: 6.8%)
- **U.S.:**
  - Non-farm payrolls (consensus: 220K)
  - Unemployment rate (consensus: down to 5.4%)



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