

Weekly economic review

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A look at this week's markets

At the close on Thursday

Canadian Bonds (total return)

		<i>Year-to-date</i>
FTSE TMX Universe	-0.29%	2.68%
FTSE TMX Long Corps	-0.72%	2.22%
	-0.20%	2.08%

Equities (total return)

S&P/TSX	0.73%	-5.39%
S&P 500	1.65% (1.23% CAD)	-3.80% (9.62% CAD)
EAFE	2.40% (1.98% CAD)	-1.67% (12.05% CAD)
MSCI Emerging	1.97% (1.56% CAD)	-15.91% (-4.18% CAD)

Other (WTD change)

			<i>Year-to-date</i>
Oil (WTI)	45.92 \$	-0.28%	-13.80%
USD/CAD	0.7565 \$	0.41%	-12.24%

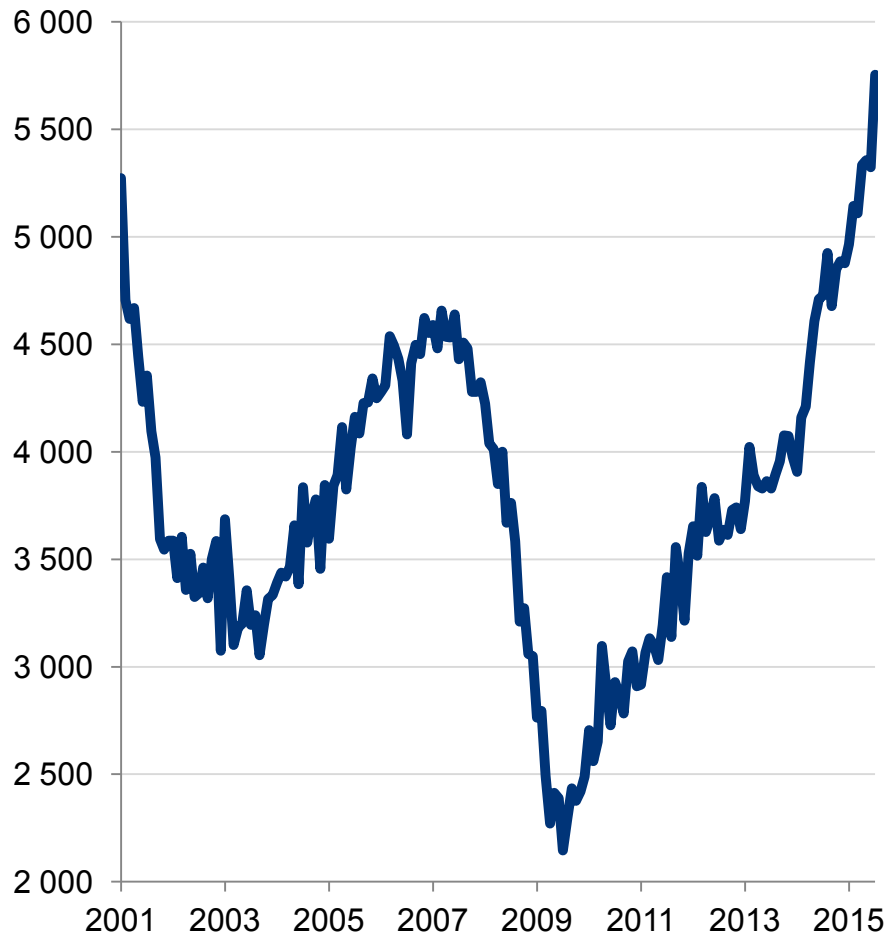
What caught our eye this week

- All eyes on the Fed

Will the Fed hike next week?

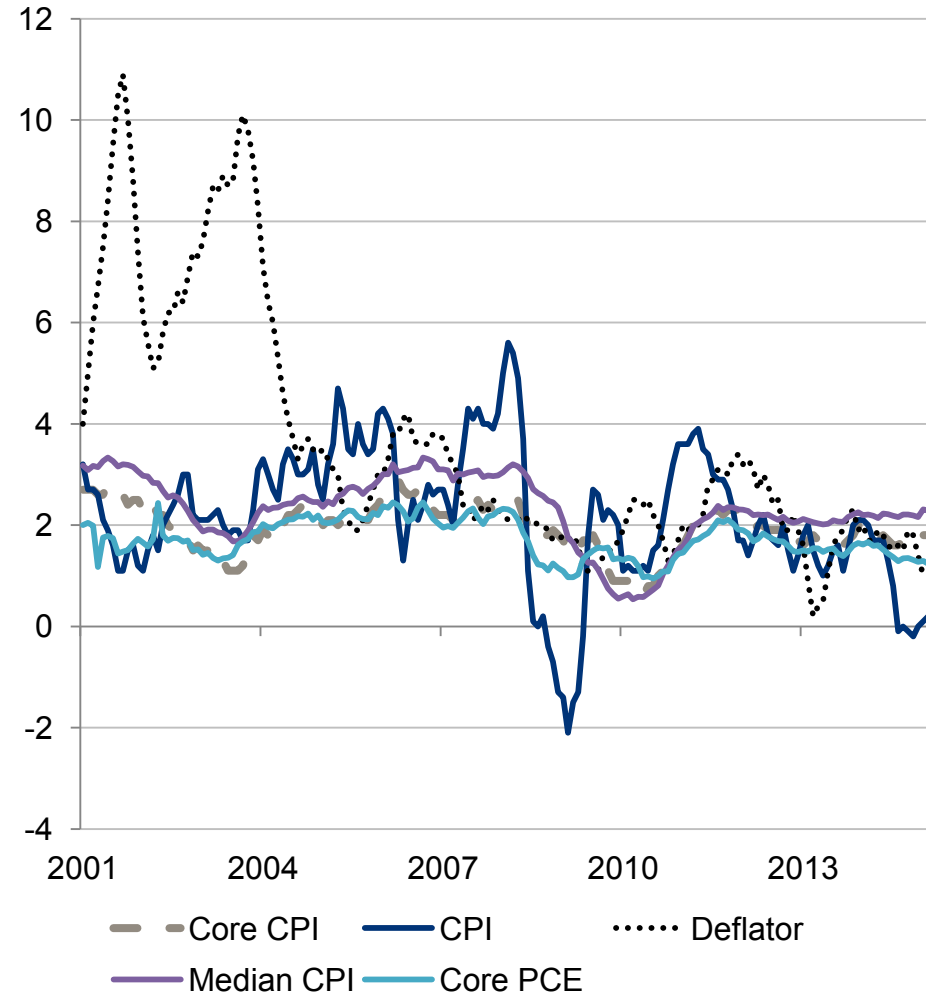
U.S.: Highest jobs openings since 2001

JOLT survey, jobs openings, 000s



U.S.: Many measures of inflation...

%



What we'll be watching next week

- **Canada:**
 - Core inflation (last month: +2.4% YoY)
- **U.S.:**
 - Retail sales (consensus: +0.3% MoM)
 - Core inflation (consensus: +1.9% YoY)



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