

# Weekly economic review

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# A look at this week's markets

*At the close on Thursday*

## Canadian Bonds (total return)

## *Year-to-date*

FTSE TMX Universe	-0.22%	1.34%
FTSE TMX Long	-0.47%	2.90%
Corps	-0.17%	1.58%

## Equities (total return)

S&P/TSX	1.87%	7.77%
S&P 500	0.53% (-0.63% CAD)	3.01% (-5.4% CAD)
EAFE	2.08% (0.9% CAD)	1.01% (-7.24% CAD)
MSCI Emerging	0.83% (-0.33% CAD)	7.50% (-1.28% CAD)

## Other (WTD change)

## *Year-to-date*

Oil (WTI)	43.18 \$	6.99%	16.58%
USD/CAD	0.7868 \$	1.16%	8.89%
Gold	1 248.05 \$	1.14%	17.62%

# What caught our eye this week

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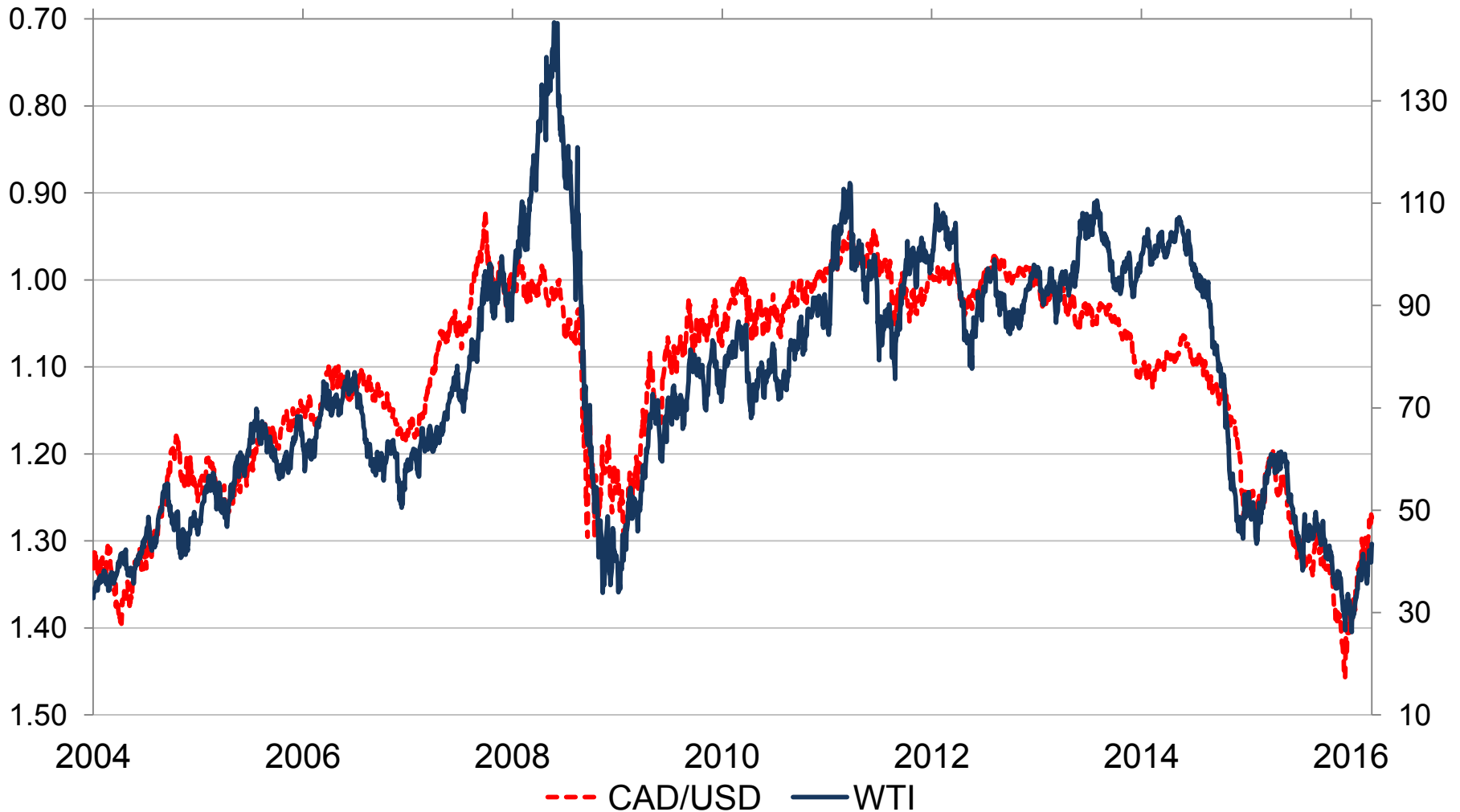
- **Oil:**
  - No deal on a freeze, but oil prices moving higher nonetheless



# Oil: A move to the upside despite the failure to reach an agreement on production...



## CAD/USD vs WTI relationship



# What we'll be watching next week

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- **Canada:**
  - February GDP growth (last month: +0.6% MoM)
- **U.S.:**
  - New home sales (consensus: higher 520K)
  - FOMC rate decision (consensus: no change)
  - Q1 GDP growth (consensus: +0.7%)



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