

Weekly economic review

Sébastien Mc Mahon, CFA
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A look at this week's markets

At the close on Thursday

Canadian Bonds (total return)

Year-to-date

FTSE TMX Universe	1.03%	5.12%
FTSE TMX Long	2.54%	11.01%
Corps	0.76%	4.79%

Equities (total return)

S&P/TSX	0.55%	10.45%
S&P 500	0.02% (-0.17% CAD)	3.86% (-2.56% CAD)
EAFE	-1.56% (-1.75% CAD)	-5.92% (-11.74% CAD)
MSCI Emerging	-0.85% (-1.04% CAD)	4.14% (-2.3% CAD)

Other (WTD change)

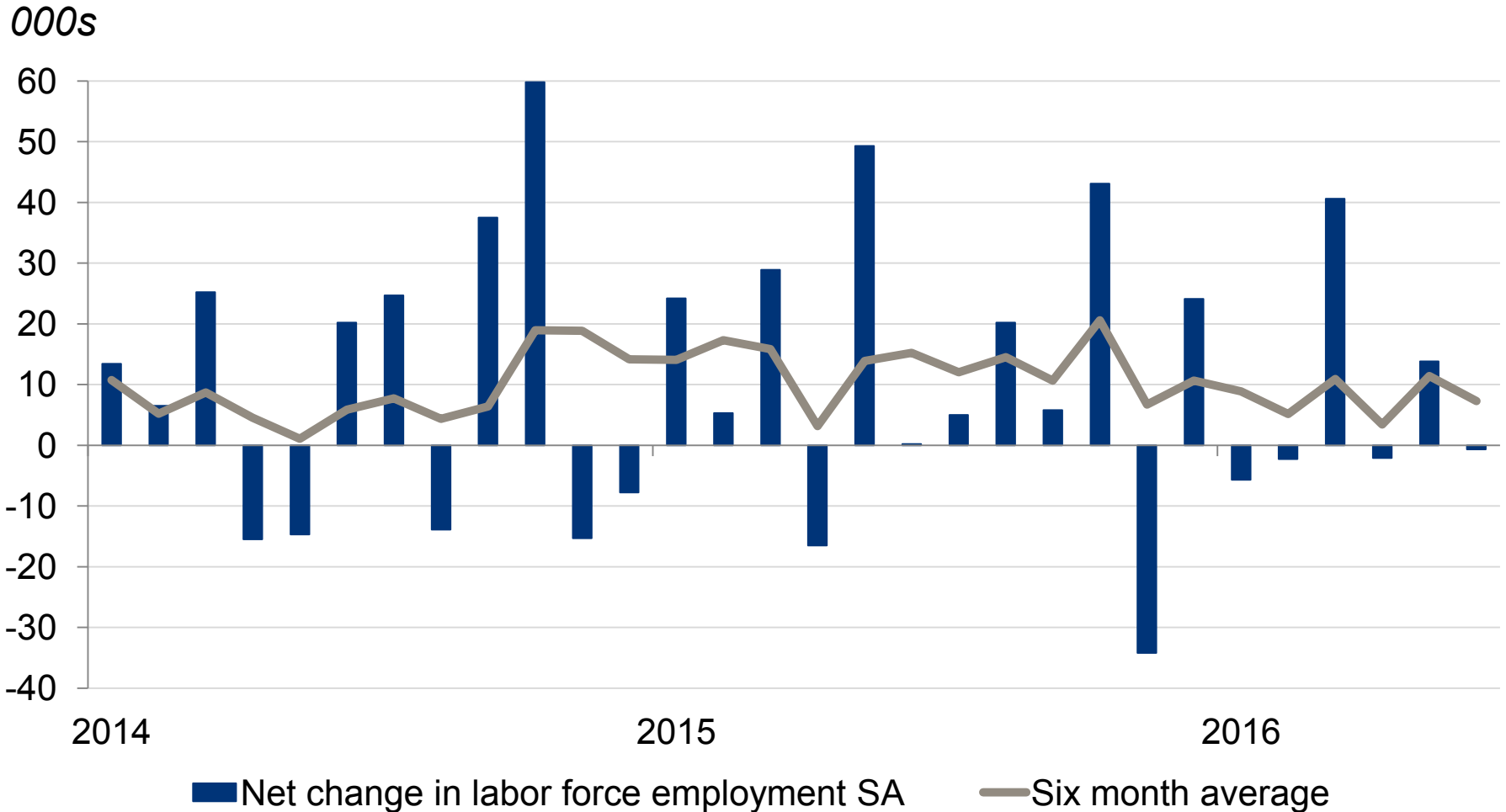
Year-to-date

Oil (WTI)	45.14 \$	-6.60%	21.87%
USD/CAD	0.7702 \$	0.19%	6.59%
Gold	1 360.45 \$	2.92%	28.21%

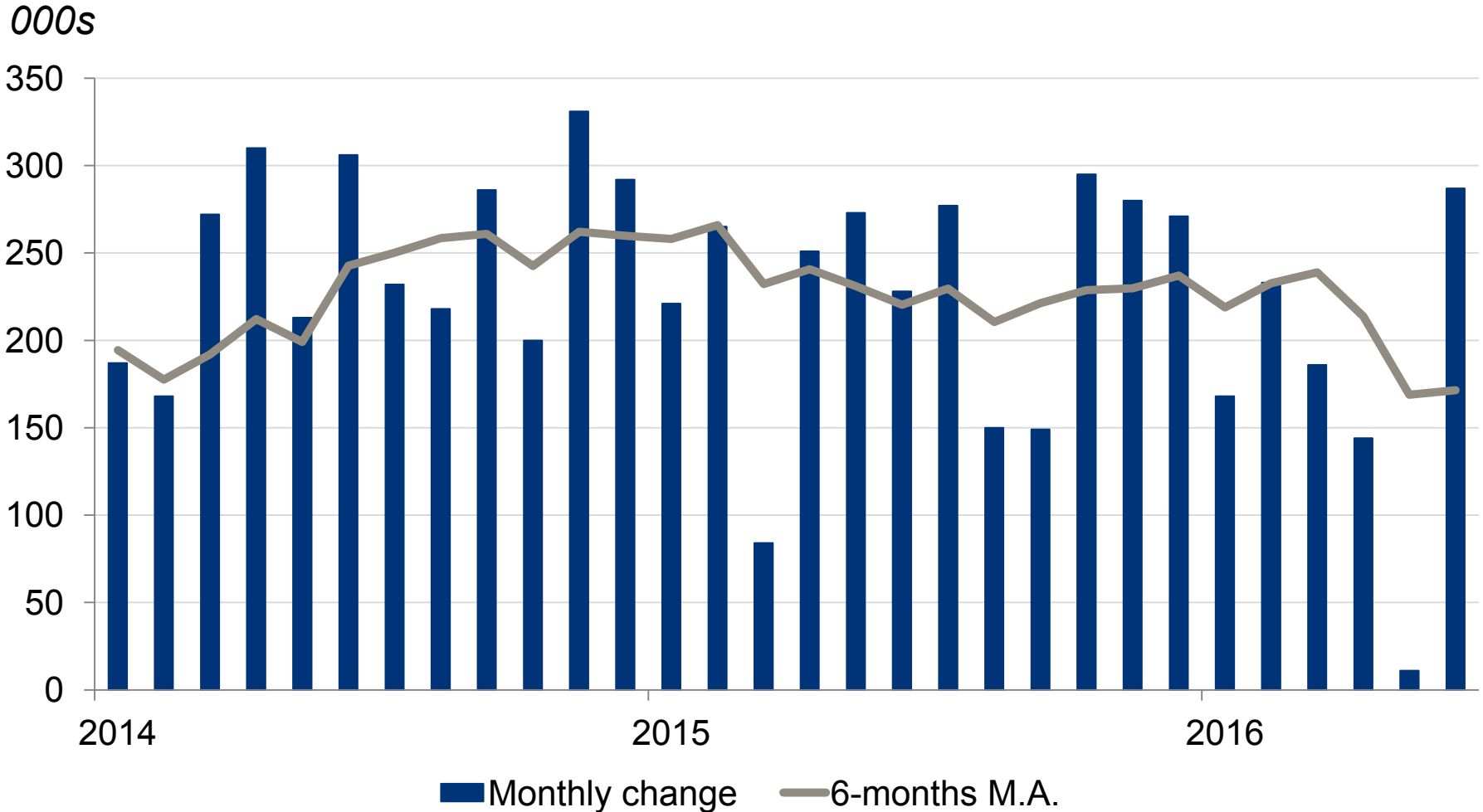
What caught our eye this week

- **Canada:**
 - Another sour report about the Canadian labour market...
- **U.S.:**
 - ... while the U.S. jobs report shows a marked rebound

Canada: Monthly Change in Labor Force Employment



Monthly change in Non-Farm Payroll Employment



What we'll be watching next week

- **Canada:**
 - Bank of Canada Rate Decision
 - Manufacturing Sales (last month: +1.0% MoM)



To contact us

economics@ia.ca

www.ia.ca/economy