

# Weekly economic review

Sébastien Mc Mahon, CFA

11 / 11 / 2016



# What caught our eye this week





# A look at this week's markets

*At the close on Thursday*

## Canadian Bonds (total return)

## *Year-to-date*

FTSE TMX Universe	-1.63%	2.81%
FTSE TMX Long	-3.39%	4.99%
Corps	-1.33%	4.11%

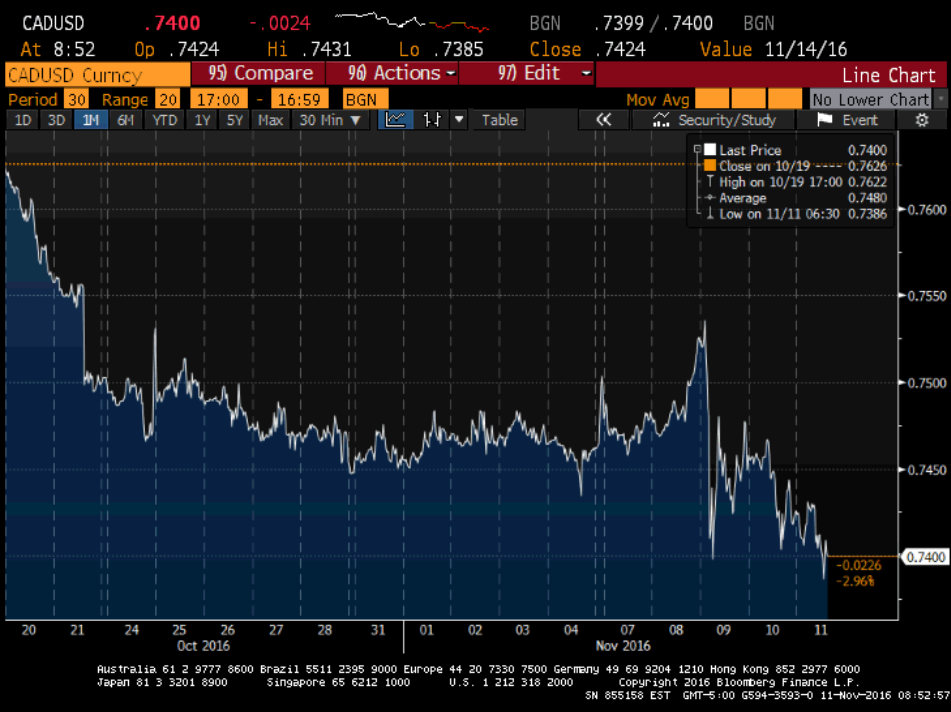
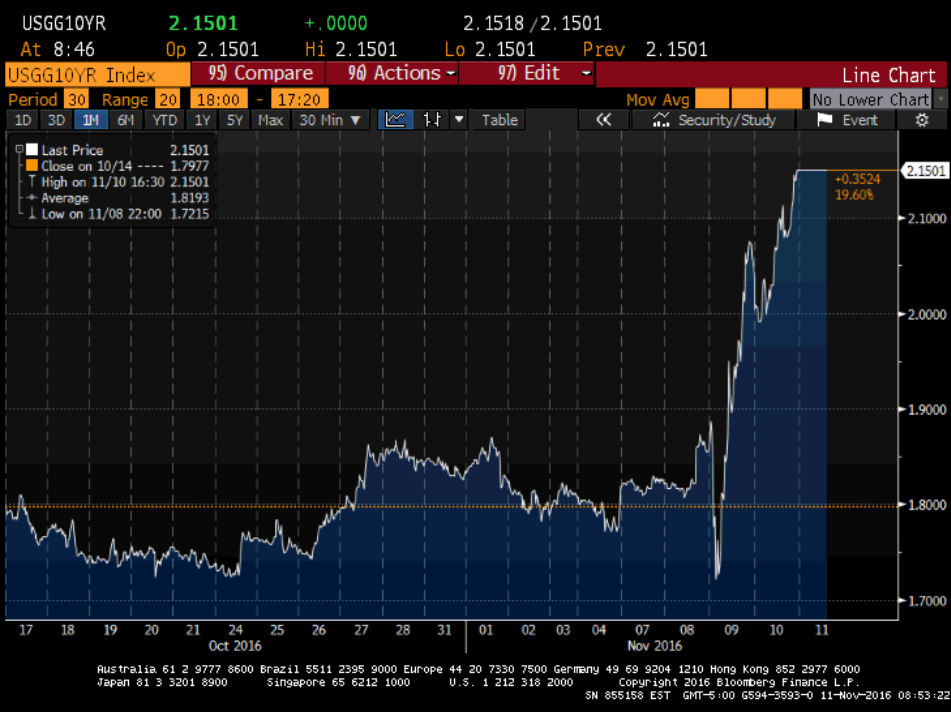
## Equities (total return)

S&P/TSX	1.65%	16.24%
S&P 500	4.02% (4.5% CAD)	8.06% (5.21% CAD)
EAFE	0.45% (0.92% CAD)	-1.47% (-4.07% CAD)
MSCI Emerging	-0.51% (-0.04% CAD)	10.26% (7.35% CAD)

## Other (WTD change)

## *Year-to-date*

Oil (WTI)	44.66 \$	1.34%	20.57%
USD/CAD	0.7421 \$	-0.47%	2.71%
Gold	1 259.20 \$	-3.51%	18.67%





# What we'll be watching next week

---

- **Canada:**
  - Teranet/National Bank HPI (last month: +11.7% YoY)
  - Existing home sales (last month: +0.8% MoM)
  - Manufacturing sales (consensus: -0.2% MoM)
  - CPI Inflation (consensus: +1.5% YoY)
- **U.S.:**
  - Retail sales (consensus: +0.6% MoM)
  - CPI Inflation (consensus: +1.6% YoY)



# To contact us

[economics@ia.ca](mailto:economics@ia.ca)

[www.ia.ca/economy](http://www.ia.ca/economy)