

Weekly economic review

Sébastien Mc Mahon, CFA
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A look at this week's markets

At the close on Thursday

Canadian Bonds (total return)

		Year-to-date
FTSE TMX Universe	0.26%	-0.09%
FTSE TMX Long	0.48%	-0.74%
Corps	0.26%	0.44%

Equities (total return)

S&P/TSX	-1.10%	0.94%
S&P 500	-0.57% (-1.24% CAD)	2.01% (-1.09% CAD)
EAFE	-0.28% (-0.96% CAD)	3.16% (0.03% CAD)
MSCI Emerging	-0.08% (-0.76% CAD)	6.14% (2.91% CAD)

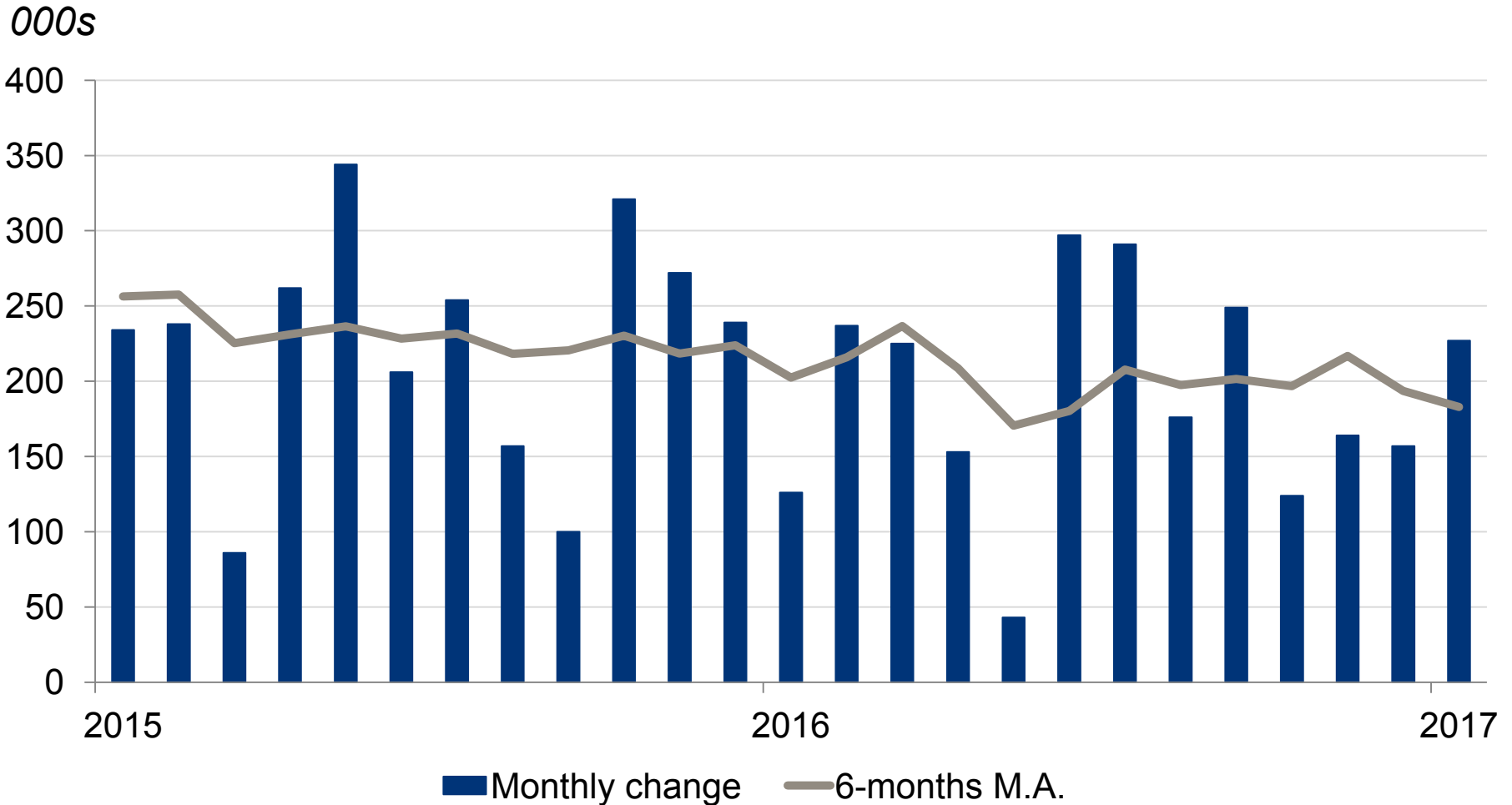
Other (WTD change)

			Year-to-date
Oil (WTI)	53.54 \$	0.70%	-0.34%
USD/CAD	0.7681 \$	0.68%	3.13%
Gold	1 215.96 \$	2.08%	5.97%

What caught our eye this week

- **U.S.:**
 - Jobs creation surprises to the upside, but wages disappoint

Monthly change in Non-Farm Payroll Employment



What we'll be watching next week

- **Canada:**
 - International Merchandise Trade (last month: 0.53 G\$ in November)
 - Net change in employment (last month: +53.7K in December)
 - Unemployment rate (last month: 6.9% in December)
- **U.S.:**
 - Trade balance (consensus: -45.2 G\$ in December)



To contact us

economics@ia.ca

www.ia.ca/economy