

# Weekly economic review

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# A look at this week's markets

*At the close on Wednesday*

## Canadian Bonds (total return)

## Year-to-date

FTSE TMX Universe	-0.49%	-0.18%
FTSE TMX Long	-1.05%	-1.00%
Corps	-0.37%	0.47%

## Equities (total return)

S&P/TSX	0.78%	3.90%
S&P 500	1.50% (1.58% CAD)	5.22% (2.53% CAD)
EAFE	0.45% (0.53% CAD)	3.93% (1.27% CAD)
MSCI Emerging	1.25% (1.33% CAD)	9.22% (6.43% CAD)

## Other (WTD change)

## Year-to-date

Oil (WTI)	53.11 \$	-1.39%	-1.14%
USD/CAD	0.7643 \$	-0.08%	2.62%
Gold	1 233.70 \$	0.01%	7.51%

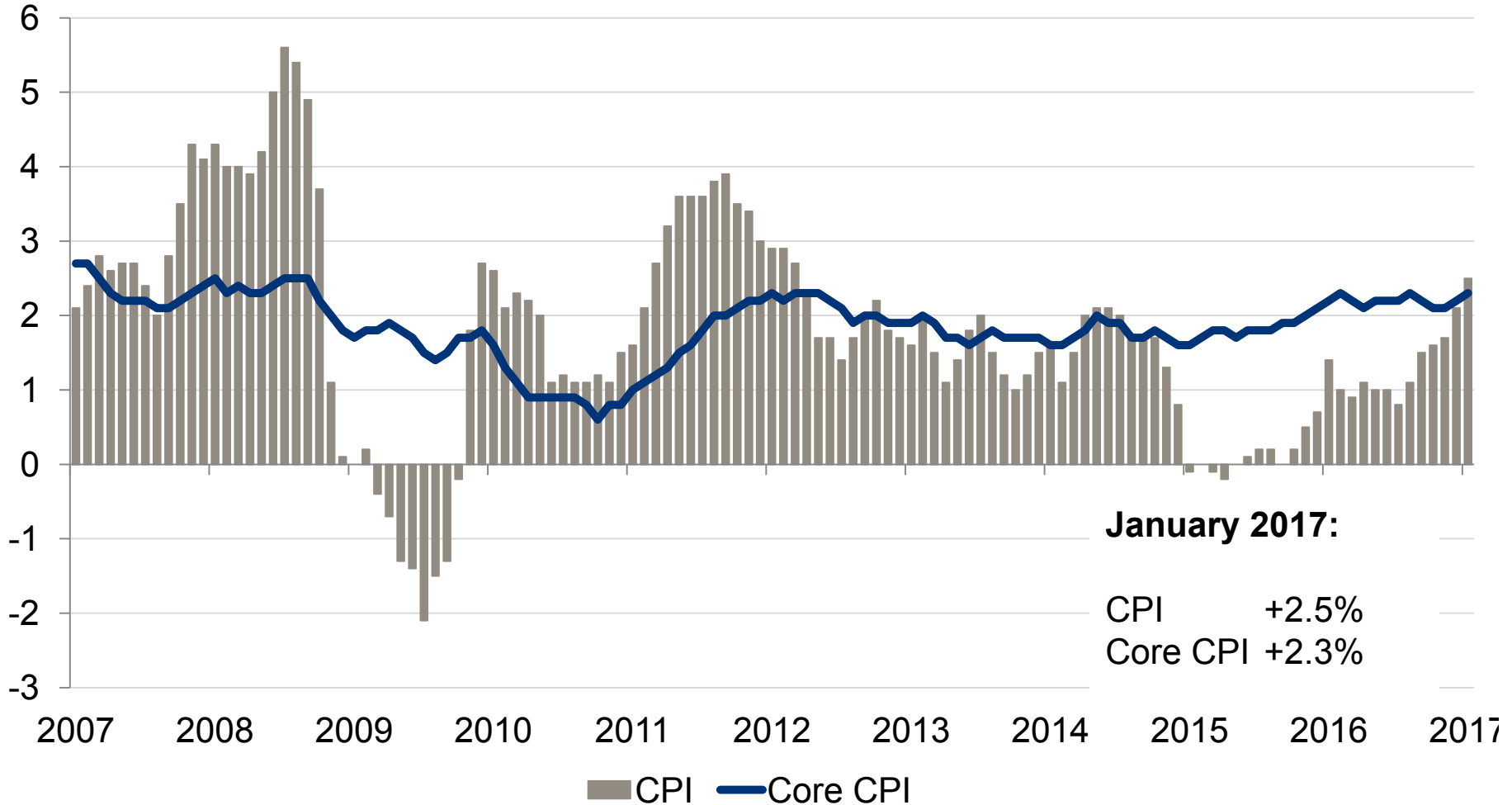
# What caught our eye this week

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- **U.S.:**
  - Inflation grinding higher... Is a Fed rate hike coming as soon as March?

## U.S.: CPI on an uptrend

Annual growth, %



# What we'll be watching next week

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- **Canada:**
  - Retail sales (last month: +0.2% MoM in November)
  - CPI Inflation (last month: +1.5% YoY in December)
- **U.S.:**
  - Existing home sales (consensus: 5.55 M in January)
  - FOMC meeting minutes
  - New home sales (consensus: 573K in January)



# To contact us

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