

Weekly economic review

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A look at this week's markets

At the close on Thursday

Canadian Bonds (total return)

Year-to-date

FTSE TMX Universe	-0.65%	-0.11%
FTSE TMX Long	-1.31%	-1.02%
Corps	-0.45%	0.66%

Equities (total return)

S&P/TSX	-0.66%	1.81%
S&P 500	-0.73% (-0.09% CAD)	6.07% (6.69% CAD)
EAFE	-0.49% (0.14% CAD)	4.16% (4.77% CAD)
MSCI Emerging	-0.87% (-0.24% CAD)	7.04% (7.66% CAD)

Other (WTD change)

Year-to-date

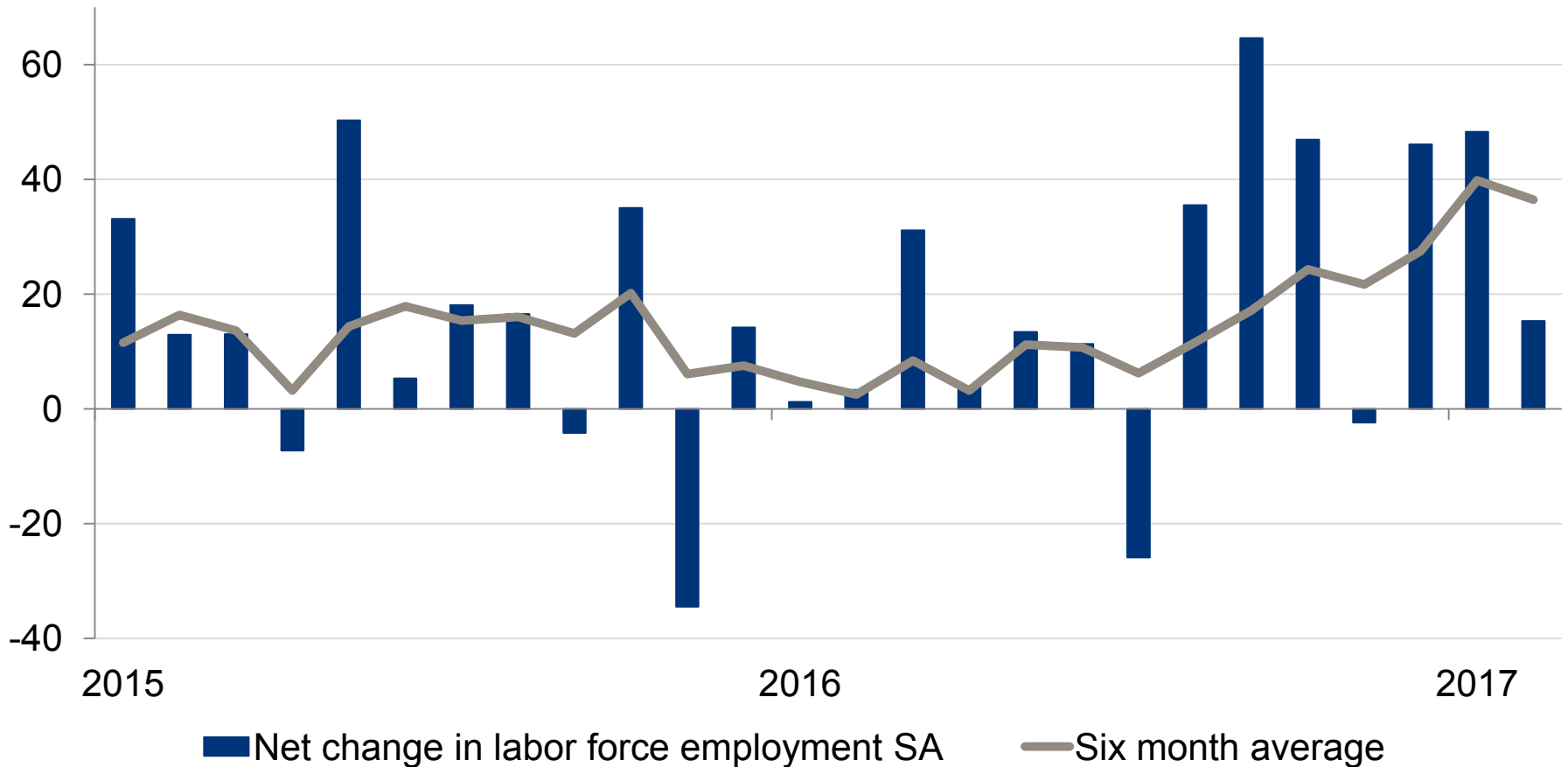
Oil (WTI)	49.28 \$	-7.59%	-8.27%
USD/CAD	0.7405 \$	-0.64%	-0.58%
Gold	1 201.24 \$	-2.72%	4.68%

What caught our eye this week

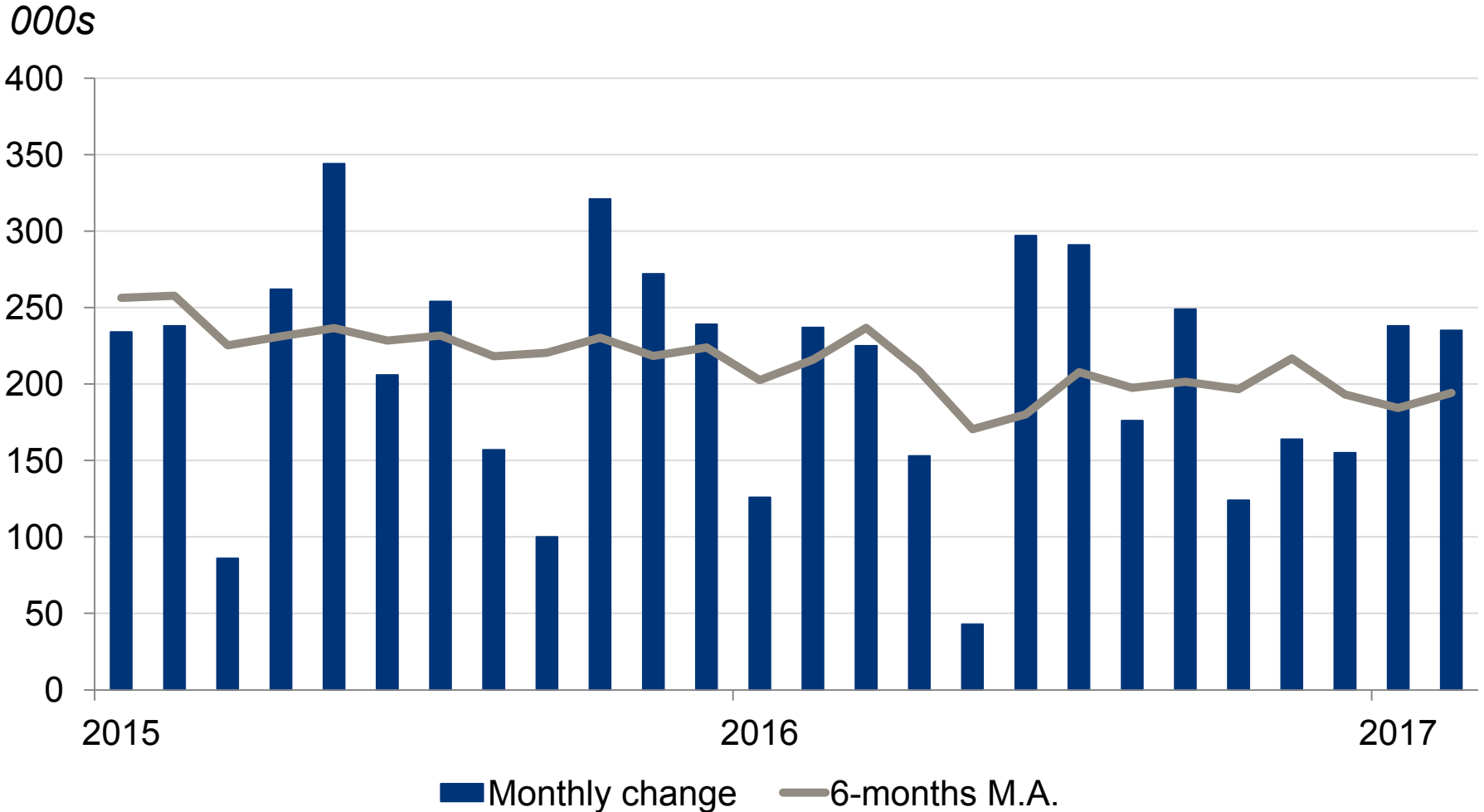
- **Job reports:**
 - Canada's full-time jobs creation surprises to the upside...
 - ... and the U.S. Labour market maintains its momentum.

Canada: Monthly Change in Labor Force Employment

000s



Monthly change in Non-Farm Payroll Employment



What we'll be watching next week

- **Canada:**
 - Teranet/National Bank HPI (last month: +13.0% YoY)
 - Existing home sales (last month: -1.3% in January)
 - Manufacturing sales (last month: +2.3% in December)
- **U.S.:**
 - NFIB small business optimism (consensus: stable at 106.0)
 - CPI inflation (consensus: higher at 2.7% YoY)
 - Retail sales (consensus: lower at -0.1% MoM in February)
 - FOMC Rate decision (consensus: +0.25%)
 - Housing starts (consensus: stable at 1255K)
 - Building permits (consensus: lower at 1253K)



To contact us

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