

# Weekly economic review

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# A look at this week's markets

*At the close on Thursday*

## Canadian Bonds (total return)

		<b>Year-to-date</b>
FTSE TMX Universe	-0.02%	1.18%
FTSE TMX Long Corps	-0.18%	1.63%
	0.05%	1.77%

## Equities (total return)

S&P/TSX	0.97%	2.57%
S&P 500	1.05% (0.34% CAD)	6.31% (5.13% CAD)
EAFE	0.48% (-0.22% CAD)	7.77% (6.58% CAD)
MSCI Emerging	0.04% (-0.67% CAD)	12.43% (11.19% CAD)

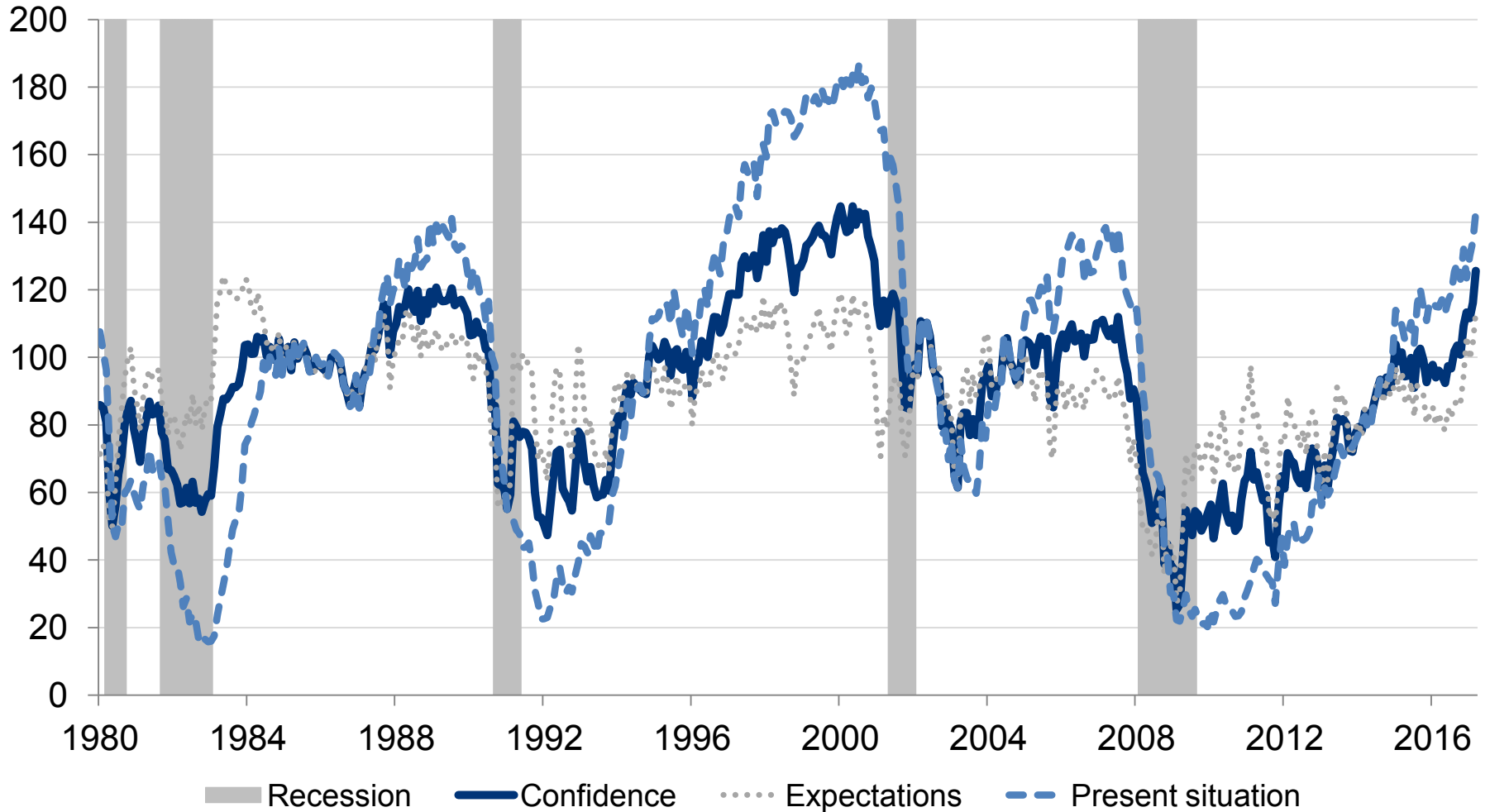
## Other (WTD change)

			<b>Year-to-date</b>
Oil (WTI)	50.35 \$	4.96%	-6.27%
USD/CAD	0.7531 \$	0.71%	1.11%
Gold	1 242.64 \$	-0.07%	8.29%

- **U.S.:**
  - Consumer confidence jumps to a 16-year high
- **Canada:**
  - Strong start to the year for the Canadian economy

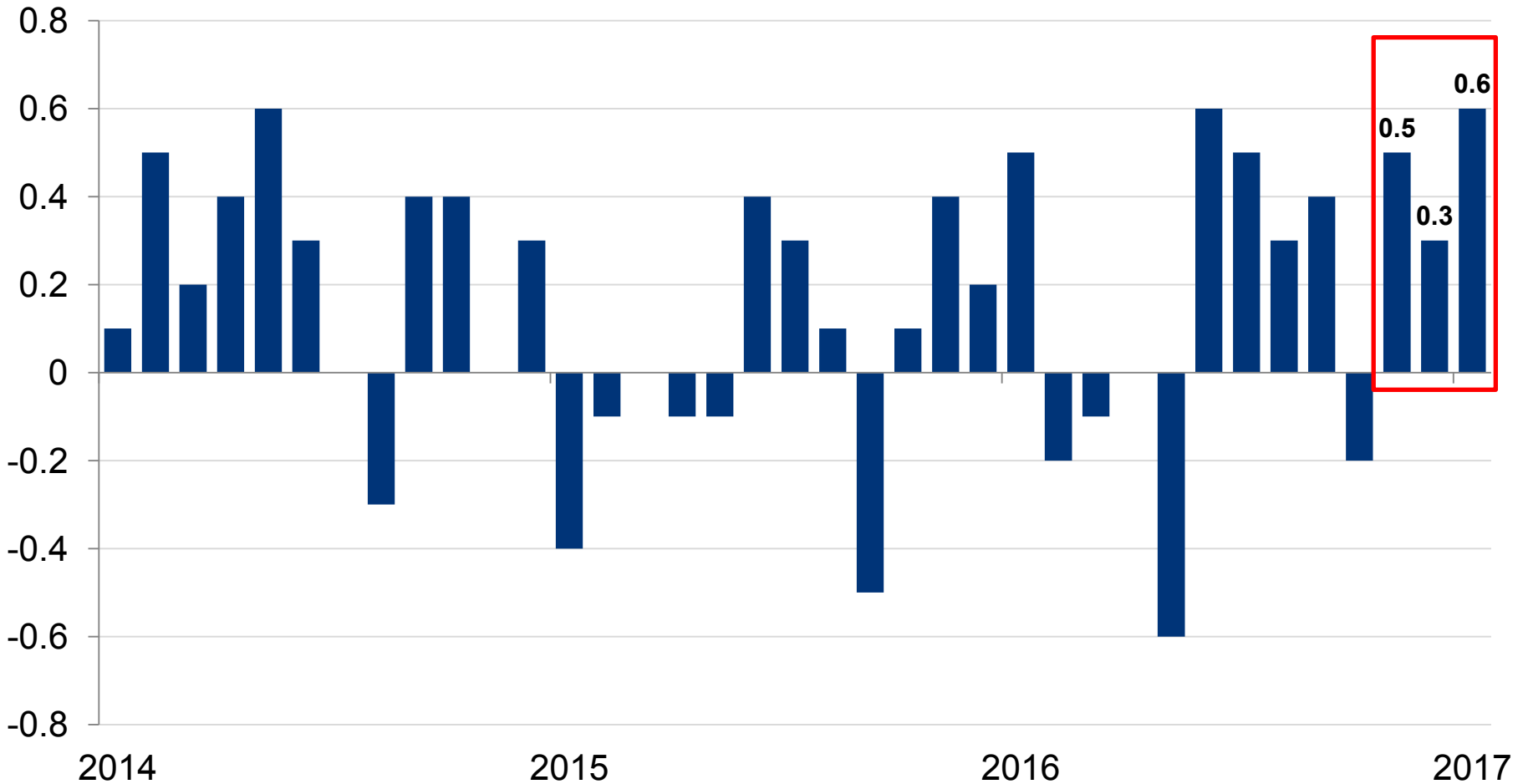
## U.S.: Consumer confidence

*Conference Board survey*



## Canada: Growth surprises again

Monthly GDP variation, %



# What we'll be watching next week

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- **Canada:**
  - Net change in employment (consensus: +3.2K in March)
  - Unemployment rate (consensus: higher at 6.7% in March)
- **U.S.:**
  - ISM Manufacturing index (consensus: stable at 57.0)
  - Durable Goods Orders (last month: +1.7% MoM)
  - ISM Non-Manufacturing Index (consensus: stable at 57.0)
  - Change in Non-Farm Payrolls (consensus: +175K in March)
  - Unemployment rate: (consensus: stable at 4.7% in March)



# To contact us

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