

Weekly economic review

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A look at this week's markets

At the close on Thursday



Canadian Bonds (total return)

		<i>Year-to-date</i>
FTSE TMX Universe	0.41%	2.85%
FTSE TMX Long Corps	0.82%	6.85%
	0.29%	3.66%

Equities (total return)

S&P/TSX	0.51%	7.75%
S&P 500	0.72% (0.19% CAD)	18.11% (11.57% CAD)
EAFE	1.43% (1.03% CAD)	22.68% (16.03% CAD)
MSCI Emerging	1.40% (1.01% CAD)	33.65% (26.41% CAD)

Other (WTD change)

			<i>Year-to-date</i>
Oil (WTI)	58.70\$	3.80%	9.27%
USD/CAD	0.7866 \$	0.39%	5.73%
Gold	1 291.47 \$	-0.07%	12.55%

What caught our eye this week

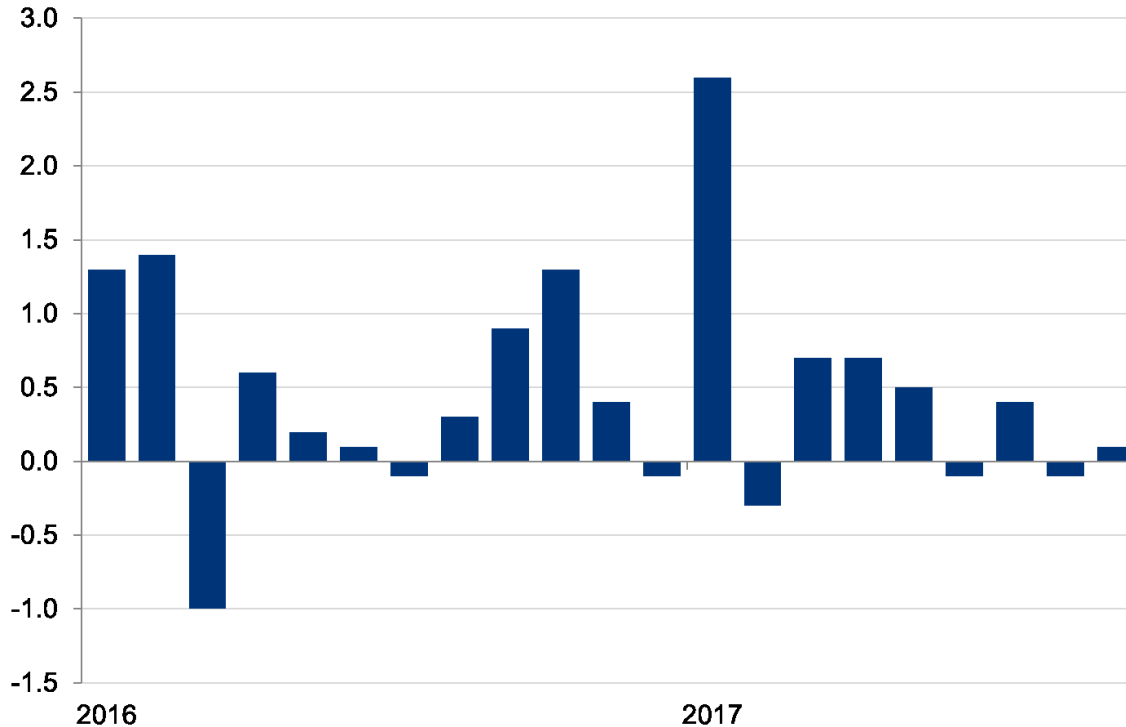
- ▶ Canada:
 - ▶ Growth keeps slowing down

Canada:

Retail sales slowing down in Q3

Canada: Retail sales

Value, monthly var., %



What we'll be watching next week

- ▶ Canada:
 - ▶ GDP Growth in September (last month : -0.1% in August)
 - ▶ Q3 Annualized GDP Growth (consensus: +1.6% SAAR)
 - ▶ Jobs Report (last month: +35.3K in October)
 - ▶ Unemployment Rate (last month: 6.3% in October)
- ▶ U.S.:
 - ▶ New Home Sales (consensus: lower at 622K in October)
 - ▶ Conference Board Consumer Confidence Index (consensus: lower at 123.5 in November)
 - ▶ Q3 Annualized GDP Growth (consensus: higher at 3.2% SAAR)
 - ▶ PCE Deflator (consensus: 1.5% YoY in October)
 - ▶ Core PCE Deflator (consensus: 1.4% YoY in October)
 - ▶ ISM Manufacturing Index (consensus: 58.3 in November)



To contact us

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