

# Weekly economic review

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# A look at this week's markets

At the close on Thursday



## Canadian Bonds (total return)

		<i>Year-to-date</i>
FTSE TMX Universe	-0.30%	-0.92%
FTSE TMX Long Corps	-0.75%	-2.38%
	-0.23%	-0.42%

## Equities (total return)

S&P/TSX	1.05%	-3.69%
S&P 500	1.81% (1.92% CAD)	2.84% (5.5% CAD)
EAFE	1.65% (1.76% CAD)	-0.35% (2.22% CAD)
MSCI Emerging	1.12% (1.22% CAD)	3.18% (5.84% CAD)

## Other (WTD change)

			<i>Year-to-date</i>
Oil (WTI)	60.12 \$	-1.84%	-0.50%
USD/CAD	0.7754 \$	-0.11%	-2.52%
Gold	1 321.99 \$	-0.06%	1.47%

# What caught our eye this week

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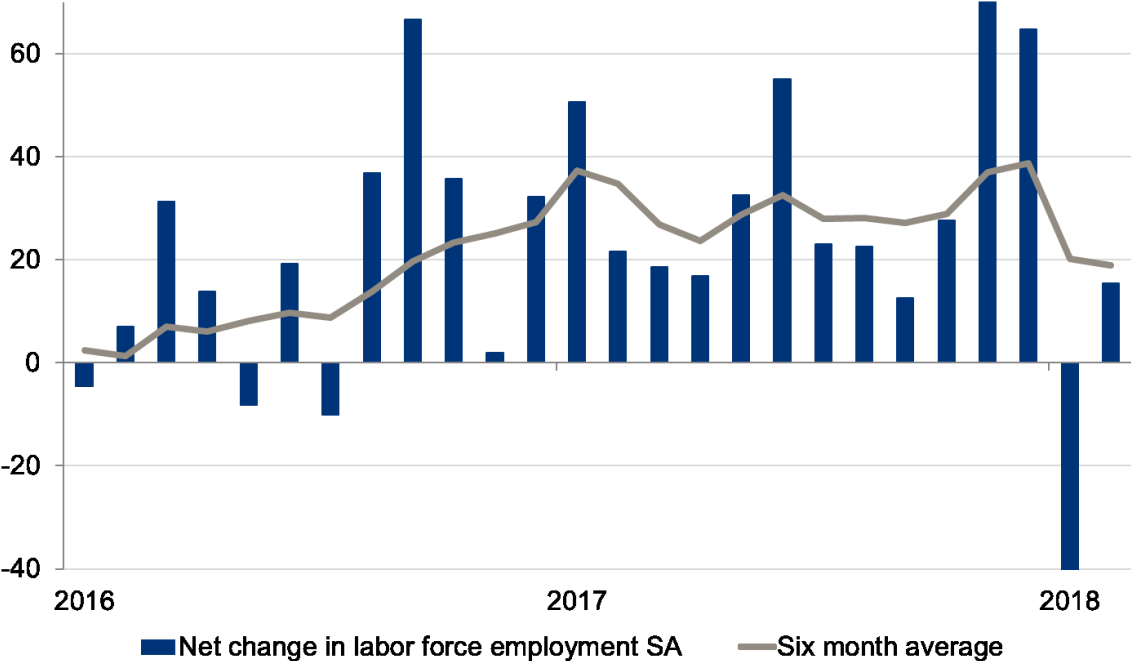
- ▶ Canada:
  - ▶ Labour market is rebounding
- ▶ U.S.:
  - ▶ Jobs creation remains strong, and the worries about a sudden acceleration of wages are taking a back seat

# Canada:

## Labour market rebounding in February

### Canada: Monthly Change in Labor Force Employment

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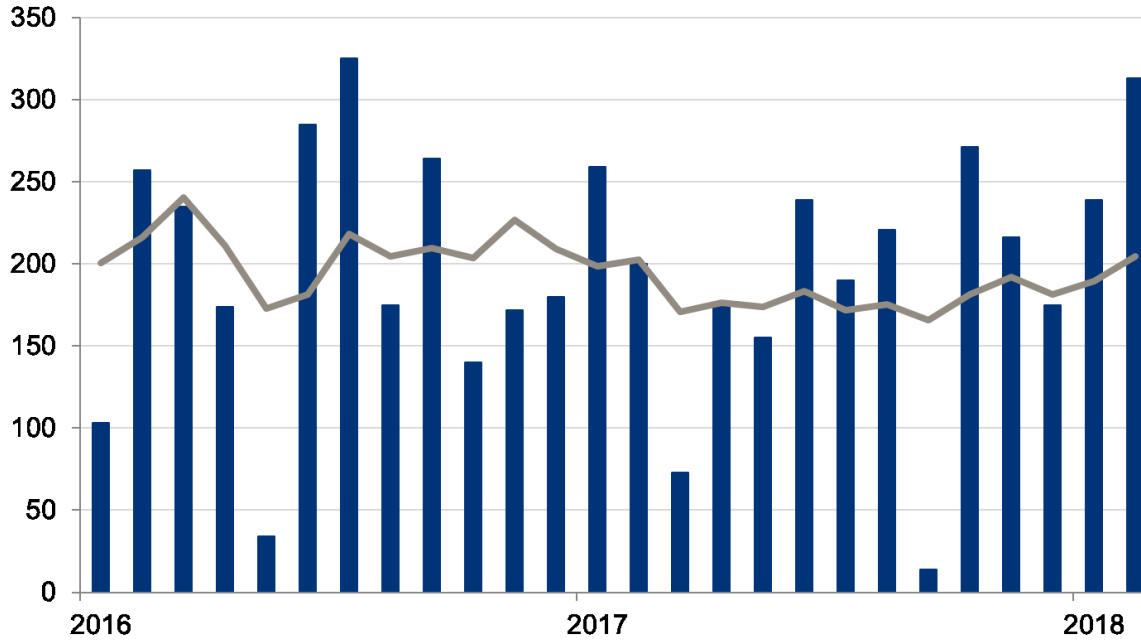


# U.S.:

## Jobs creation remains strong!

### Monthly change in Non-Farm Payroll Employment

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# What we'll be watching next week

- ▶ Canada:
  - ▶ Teranet/National Bank Home Price Index (last month : +8.7% YoY in January)
  - ▶ Existing Home Sales (last month: -14.5% MoM in January)
  - ▶ Manufacturing Sales (last month: -0.3% MoM in December)
- ▶ U.S.:
  - ▶ NFIB Small Business Optimism (consensus: higher at 107.1 in February)
  - ▶ CPI Inflation (consensus: 2.2% YoY in February)
  - ▶ Core CPI Inflation (consensus: stable at 1.8% YoY in February)
  - ▶ Retail Sales (consensus: +0.3% MoM in February)



## To contact us

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