

Electronic fund transfers— they're simple and convenient!

- Save time and money by transferring funds to your iA savings contract using your online banking bill payment feature
- Transfers are deposited according to the investment instructions on the contract



Connect

Connect to your banking institution's website.



Add iA

Add "Industrial Alliance Insurance and Financial Services" or "Industrial All. Insur and Fin Serv" to the list of payees.*



Reference number

The reference number you should use is "RI" followed by your contract number (found on the top right of your investment statement and in My Client Space).



Desired amount

Indicate the desired amount and complete the fund transfer.**

Additional information

You can make contributions to the following plan types:

- RRSP (Registered Retirement Savings Plan)
- TFSA (Tax-Free Savings Account)
- RESP (Registered Education Savings Plan)
- Non-registered contracts

Electronic fund transfers are available once your contract has been opened and you have been issued your contract number (10 digits beginning with 08 or 18). If the contract has not yet been opened, the online payment option cannot be used.

Questions?

Contact your advisor or one of our client relations specialists by phone at 1-844-442-4636 or by email at savings@ia.ca.

* May have a different name depending on the banking institution.

** The minimum fund transfer amount is \$25.