

Give Prestige to your family

You work hard saving and growing your investments.

Several factors can affect how much your investments grow, including:

- Market fluctuation
- Asset allocation
- Financial advice received at each stage in life

Other factors also affect the anticipated growth, particularly the fees related to your investment choices.



FEE REDUCTION OF UP TO 0.60%²

Recognizing that you are a disciplined saver, iA Financial Group offers you Prestige preferential pricing that can be shared with your extended family!

Pool your assets with those of your family members who reside at the same address as you and enjoy a significant reduction in fees¹



Share this benefit with other members of your extended family, whatever their asset level and place of residence



Sharing access to Prestige preferential pricing with your family is a great way for your loved ones to save, and also have access to:

- A trusted company with over 125 years of experience
- A wide range of savings products tailored to your individual and family needs
- Personalized support with sound advice

¹ The eligibility threshold for Prestige preferential pricing is \$300,000.

² Depending on the selected segregated fund and series, the fee reduction ranges from 0.05% et 0.60% (2020).

The advantages of segregated funds and Prestige preferential pricing — **THE BEST OF BOTH WORLDS!**



Quick settlement in case of death



Possible creditor protection²



Capital protection upon maturity or death



Protection of investment gains through resets



Possibility of avoiding probate fees³



Simplicity in tax reporting

A fee reduction helps maximize the value of your savings

Significant gains starting from the first year!

Sample investment scenario

- Individual or family grouping with \$350,000¹
- Prestige preferential pricing providing a 0.41% reduction in management fees
- Annualized net returns of 6.64% taking into account the fee reduction (6.23% + 0.41%)

1 year | \$1,435

10 years | \$25,155

20 years | \$93,881

¹ Invested in the Series 75/100 Diversified Income fund with an annualized net return of 6.23% over a 15-year period.

Amounts presented are for information purposes only. iA Financial Group cannot guarantee segregated fund returns. Be sure to know your level of risk tolerance in order to choose the investment option most suitable for you.

² Certain conditions apply.

³ Probate fees may vary based on the province of residence and personal situation of each client.

INVESTED IN YOU.

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