INVESTMENT FUNDS

Fixed Income Managed Portfolio (iA)

CIFSC fund category
Global Fixed Income

Portfolio manager
iA Global Asset Management Inc. (iAGAM)

Offered in:
IAG SRP (Classic Series 75/75, Series 75/100 and Prestige Series),
My Education+ (including Prestige Preferential Pricing),
Ecoflextra (Classic Series 75/75)

iAGAM snapshot

- One of Canada's largest asset management firms, with over $100 billion in assets under management and over 170 investment professionals
- Committed to generating superior risk-adjusted results, iAGAM offers a distinctive and sustainable, actively managed solutions across a broad range of asset classes, regions and styles

Lead portfolio manager

Alexandre Morin, CFA

— Joined the team in 2015
— More than 20 years of investment experience
— Bachelor of Business Administration, Université Laval

Why consider this fund?

— A one-stop shop in fixed income
— An experienced portfolio manager that chooses for you the best combination and allocation of underlying funds
— A multi-manager strategy that combines core and non-traditional bond mandates for enhanced return potential (e.g. foreign bonds, high-yield bonds and secured loans)
— Broad and flexible investment guidelines to perform in any economic environment

Investment style and other characteristics

— Active asset allocation approach based on economic and market forecasts
— Investment-grade portfolio complemented with diversified exposure to non-traditional fixed income, providing higher return potential while mitigating risk
— Strong focus on downside protection
— Opportunistic use of exchange traded funds (ETF) to allow tactical allocations

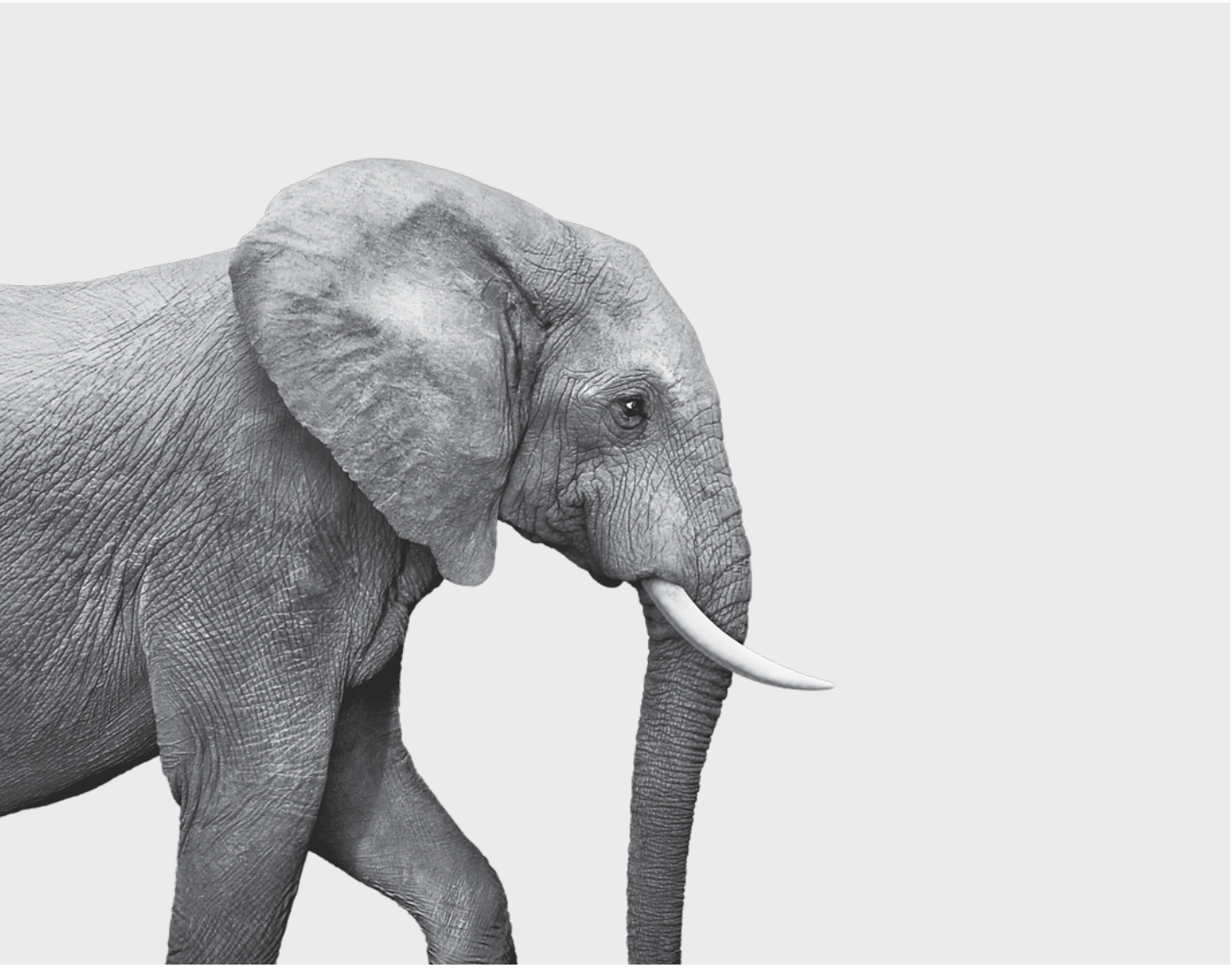
PRI Principles for Responsible Investment

iA Global Asset Management Inc. (iAGAM) is a signatory to the UN's Principles for Responsible Investment (PRI).

iA Financial Group

#1 in net sales of segregated funds in Canada since 2016

iA Global Asset Management



INVESTED IN YOU.

iA Financial Group is a business name and trademark of
Industrial Alliance Insurance and Financial Services Inc.

1-844-442-4636

ia.ca

F13-1156A(23-06) ACC