

**Global Asset
Allocation Security (iA)**
Global Asset Allocation (iA)
**Global Asset
Allocation Opportunity (iA)**

Portfolio manager

iA Global Asset Management Inc. (iAGAM)

Offered in:

IAG SRP (Classic Series 75/75, Series 75/100 and Prestige Series)
My Education+ (including Prestige preferential pricing)
Ecoflextra (Classic Series 75/75)

iAGAM snapshot

- One of Canada's largest asset management firms, with over \$100 billion in assets under management and over 170 investment professionals
- Committed to generating superior risk-adjusted results, iAGAM offers a distinctive and sustainable, actively managed solutions across a broad range of asset classes, regions and styles

Lead portfolio managers



Tejsvi Rai

- Member of the team since 2020 with over 15 years of experience
- Senior VP, Head of asset allocation
- Co-Vice-Chair of the iAGAM Asset Allocation Committee



Sébastien Mc Mahon, PRM, CFA

- Member of the team since 2013 with over 15 years of experience
- Co-Vice-Chair of the iAGAM Asset Allocation Committee
- VP Asset allocation, Chief Strategist and Senior Economist

CIFSC Fund Category

Global Asset Allocation Security (iA)

Global Fixed Income Balanced

Global Asset Allocation (iA)

Global Neutral Balanced

Global Asset Allocation Opportunity (iA)

Global Equity Balanced

Why consider these funds?

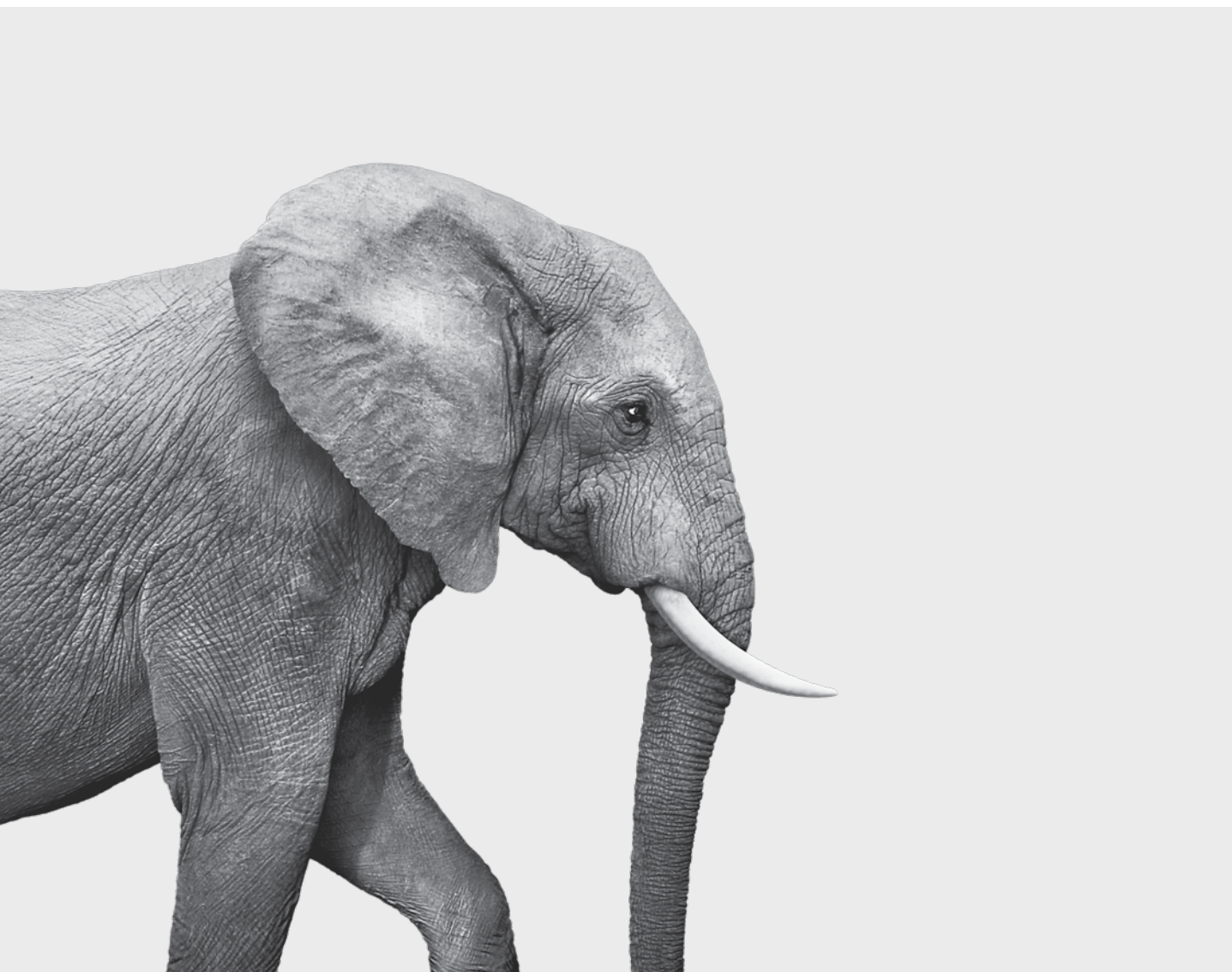
- Similar to the Diversified funds, offering increased diversification within several types of asset classes and multiple geographic regions throughout the world
- Expertise of a highly experienced team of managers looking after day-to-day investment decisions
- One of the first segregated fund managed solutions in Canada that provides access to alternative assets (including real assets) such as real estate, mortgages, infrastructure, private equity and private debt offering favourable risk return characteristics and low correlations to traditional markets

Investment style and other characteristics

- Active asset allocation approach based on economic and market forecasts
- Combines top-down and bottom-up investment approach
- Strong focus on downside protection
- Significant degree of leeway to move within investment limits
- Active management of foreign currency exposure to increase return potential and reduce volatility
- Opportunistic use of exchange traded funds (ETF) to allow tactical movements



iA Global Asset Management Inc. (iAGAM) is a signatory to the UN's Principles for Responsible Investment (PRI).



INVESTED IN YOU.

iA Financial Group is a business name and trademark of
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ia.ca