



American (Dynamic)

CIFSC fund category

U.S. Equity

Portfolio manager

Dynamic Funds

Offered in:

IAG SRP (Classic Series 75/75, Series 75/100 and Prestige Series)
My Education+ (including Prestige preferential pricing)
Ecoflextra (Classic Series 75/75)

Dynamic Funds snapshot

- Founded in 1957
- Investment team of more than 60 employees
- Firm emphasis on fundamental analysis and long-term investment
- One of the country's largest and most recognized wealth management brands

Lead portfolio manager



David L. Fingold

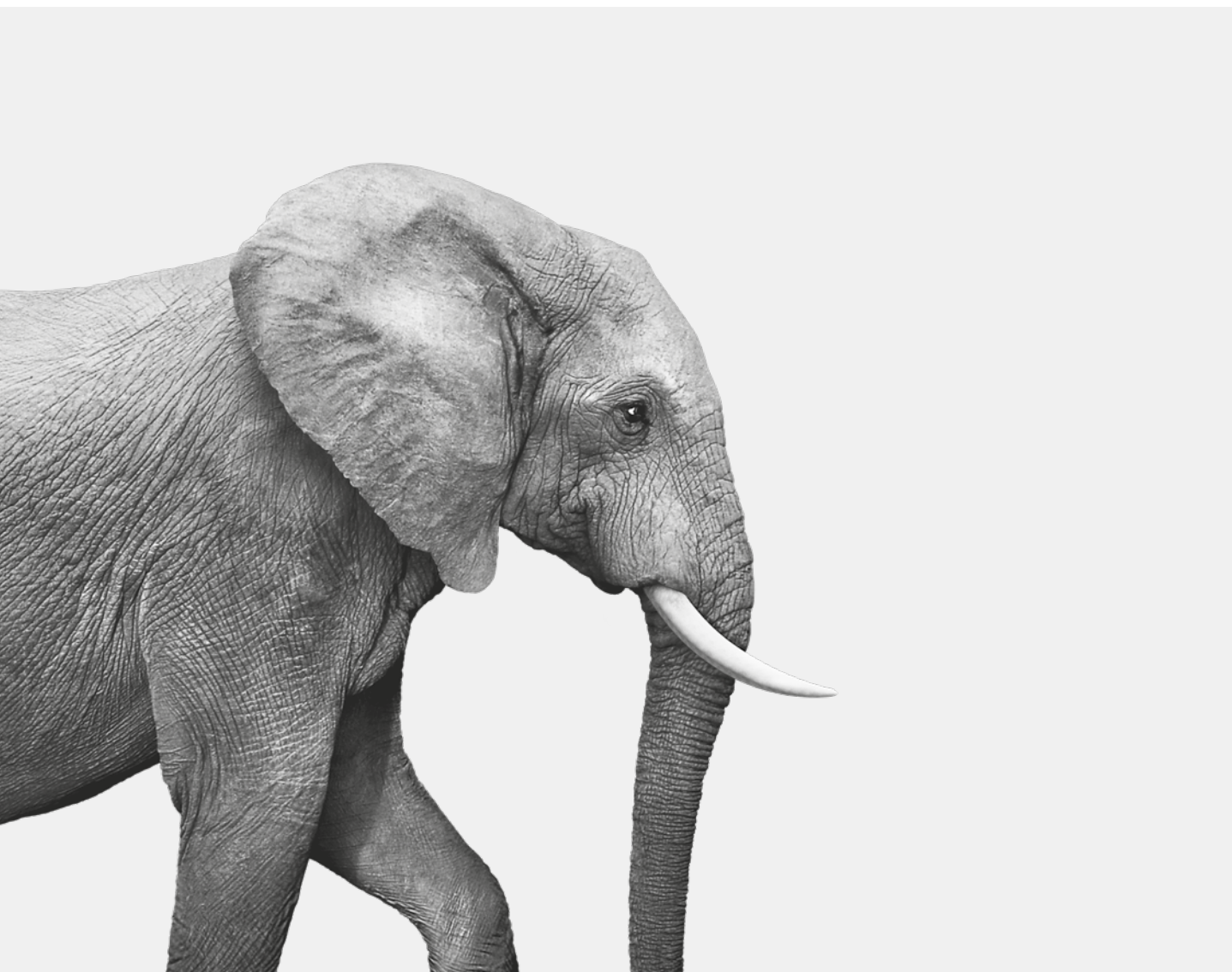
- Vice-President and Portfolio Manager
- Also manages Global Dividend (Dynamic) Fund
- Expertise: International and U.S. equities
- Joined Dynamic's investment team in 2002
- Over 30 years of experience
- Bachelor of Science with High Distinction in Management, Babson College

Why consider this fund?

- Invests in U.S. equity securities with many of them paying a dividend and growing their dividend
- Very experienced Portfolio Management team
- High active share; willing to zero-weight multiple sectors
- Flexibility of market exposure

Investment style and other characteristics

- Quality and dividend growth approach
- Searches for companies that trade below their intrinsic value
- Bottom-up analysis to find companies with healthy or improving balance sheets and with a clearly understood dividend policy
- High-conviction portfolio (between 25 and 30 securities)



EN-ACC

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