

# PRE-AUTHORIZED DEBIT (PAD) AGREEMENT

Please complete, print and sign.

## POLICY INFORMATION

Name of Policyholder	Group Policy Number
<input type="text"/>	<input type="text"/>

## MEMBER/EMPLOYEE INFORMATION

Last Name	Given Name	Initials	Member/Employee ID
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## CHEQUE/ACCOUNT DETAILS FOR MONTHLY PRE-AUTHORIZED DEBITS

PLEASE ATTACH A PERSONALIZED 'VOID' CHEQUE OR COMPLETE THE INFORMATION BELOW.

IF YOU DON'T HAVE A CHEQUE, YOU CAN REQUEST A DIRECT DEPOSIT FORM FROM YOUR FINANCIAL INSTITUTION.

Name(s) of Account Holder(s) as shown on Financial Institution records			
<input type="text"/>			
Street Address of Account Holder(s)	City	Prov.	Postal Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Financial Institution			
<input type="text"/>			
Street Address of Branch	City	Prov.	Postal Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## PAD CATEGORY IF THIS IS NOT FILLED IN, THE PAD WILL BE TREATED AS PERSONAL

Personal Expense  Business Expense

### Withdrawal Arrangement

Fixed  Variable

Transit Number (See sample →)

Financial Institution Number (See sample →)

Account Number (See sample →)

Sample →

INDUSTRIAL ALLIANCE INSURANCE AND FINANCIAL SERVICES INC. 400-988 WEST BROADWAY VANCOUVER BC V6B5H6

Client Name and Address

PAY TO THE ORDER OF \_\_\_\_\_ \$ \_\_\_\_\_ /DOLLARS

ROYAL BANK OF CANADA MAIN BRANCH VANCOUVER ROYAL BANK 1025 W GEORGIA ST VANCOUVER BC V6E 1J9

Assigned Transit Address

MEMO

111 00000-000-000-000-0

Transit Financial Institution Account

## Recourse

You have certain recourse rights if any debit does not comply with this agreement. For example, you have the right to receive reimbursement for any debit that is not authorized or is not consistent with this PAD Agreement. To obtain more information on your recourse rights, contact your financial institution or visit [www.payments.ca](http://www.payments.ca).

## AUTHORIZATION FORM MUST BE SIGNED IN INK

I/we, as the Account Holder(s), authorize Industrial Alliance Insurance and Financial Services Inc. (the "Company") and the financial institution named above or as indicated on the attached 'VOID' cheque, to withdraw variable monthly payments from my/our account, at the branch indicated, for the purpose of collecting premiums and any applicable sales tax for insurance under this policy.

The PAD amount will be debited from the account indicated above on the 1st day of each month or the next business day. I/we agree to notify the Company in writing, if there is any change to the banking information set out above.

**I/we waive the right to receive pre-notification of the amount to be debited each month and the date of such debit.** However, the Company will provide written notice of the amount of the first PAD at least three (3) calendar days before the first PAD is debited.

**I/we may cancel this PAD Agreement at any time, subject to providing notice to the Company at the address provided below. This notification must be received at least ten (10) business days before the next debit is scheduled. I/we may obtain a sample cancellation form, or more information on my/our right to cancel a PAD Agreement at my/our financial institution or by visiting [www.payments.ca](http://www.payments.ca).**

I/we understand that cancellation of this PAD Agreement will not have any effect on the insurance provided under this policy, provided that payment is received when due and is made in accordance with the terms of this policy.

This PAD Agreement only applies to the method of payment. I/we understand that completing this PAD Agreement does not mean that the application for insurance coverage has been approved.

<b>X</b>	<b>X</b>
Member/Employee Signature (must always sign)	Signature of all other Account Holder(s) (if a required signatory to this account)
Date (dd-mmm-yyyy)	Date (dd-mmm-yyyy)

## SEND YOUR COMPLETED FORM TO

**iA Special Markets**  
 Industrial Alliance Insurance and Financial Services Inc.  
 400-988 Broadway W, PO Box 5900, Vancouver, BC V6B 5H6

## QUESTIONS?

Contact a Client Service Specialist at:  
**1.800.266.5667** (toll-free)  
**604.737.3802** (Vancouver)  
**specialmarkets@ia.ca**  
 Monday to Friday 6:30 a.m. - 4:30 p.m. Pacific Time