

FINANCIAL OBJECTIVES

What's your destination?



To get to your destination, you first have to know where you're going.

What is a SMART objective?

- ✓ **S**pecific
- ✓ **M**easurable
- ✓ **A**chievable
- ✓ **R**ealistic
- ✓ **T**ime-bound

What's important to me and what I want to accomplish:

(e.g.: travel, studies, pay debts, etc.)

1.
2.
3.
4.

My financial goals:

(e.g.: buy a home in two years in Richmond Hill)

1.
2.
3.
4.



INVESTED IN YOU.