

COMMUNIQUÉ

To Group Insurance plan administrators
Income Tax

Reminder: 2023 list of medical and dental care expenses is now available

The beginning of the new year means tax time is here. Soon, your plan members will be gathering all the documents they need to complete their 2023 income tax returns.

A task made easier

Like every year, iA Financial Group has made a list of medical and dental expenses incurred in 2023 available in My Client Space and iA Mobile. This list makes things easy for your plan members in preparing their income tax returns.

My Client Space: In the *Documents* section of the *Overview*, under *2023 Tax return*

iA Mobile: In the *Documents* section of the homepage, under *Expense list – Tax return*

If you wish, you can inform your plan members that the expense list is now available by sending them this [communication](#). A banner announcing this list will also be added on the My Client Space overview page.

See the [French version](#) of the communication.

You, as the plan administrator, have an important role to play in informing your plan members about their group insurance plan. We also look to your support to give them all explanatory and administrative documents upon enrolment or upon request. We will help you show them where they can consult this documentation if it is not available in hard copy. If you have any questions, please feel free to consult your administrator's guide or to contact your local Account Executive or Client Relationship Manager.

This communiqué and past publications are also available on our website [ia.ca](#).