

What's new in the investment fund lineup?

Mirova

- A company entirely dedicated to sustainable investment
- A pioneer in sustainable finance with nearly 30 years' experience
- All portfolios align with the Paris Agreement

Global Sustainable Equity (Mirova) – 367

This global strategy is fundamental, active, bottom-up and conviction-based, focusing on the key transition themes facing the global economy: demographic, environmental, technological and governance changes. This process relies heavily on collaborative internal research, which seamlessly integrates ESG and financial criteria.

Schroders

- Founded in 1804
- Assets under management of over \$1,100 billion at March 31, 2024
- Schroders is a British asset manager with an international presence, with over 30 offices in 28 countries

Global Sustainable Growth (Schroders) – 366

A high-conviction global equity fund that focuses on the quality and sustainability of the securities in which it invests. Security selection is based on a bottom-up fundamental approach and incorporates sustainability factors affecting stakeholders for all securities evaluated. The fund focuses on long-term value creation and commitment within its portfolio.

Fidelity

- Founded in 1946
- Fidelity Investments is one of the world's largest providers of financial services
- Bottom-up fundamental philosophy and a proven, disciplined approach

Fidelity Climate Leadership Balanced™ – 946

A turnkey sustainable fund that combines an equity strategy with a fixed-income strategy to generate solid risk-adjusted returns. The fund is aimed at people who want their investments to make a positive contribution in the face of the challenges raised by climate change. Fidelity's strategy also takes advantage of opportunities created by the trend towards decarbonization and sustainability issues, while benefiting from Fidelity's proven approach.

INVESTED IN YOU.