

Communication to plan members

# Helpful tax season information

## List of medical expenses

The list of medical and dental expenses shows all expenses incurred in 2024 by you or by each plan member and their dependents. Each claim is presented in detail (amount submitted, paid and excluded) for each person covered. This list, which eliminates the need for searching and calculations, makes filing tax returns much easier!

## Where is this list?

**My Client Space:** In the **Documents** section of the **Overview**, under **2024 Tax return**

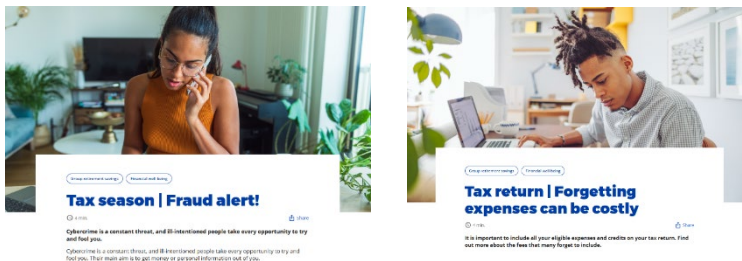
**iA Mobile:** In the **Documents** section of the homepage, under **Expense list – Tax return**

## Practical advice and tips

Two articles on our [education website](#) provide you with useful tips and tricks for this time of the year.

The article [Tax season | Fraud alert!](#) can help you avoid falling into certain traps.

The article [Forgetting expenses can be costly](#) explains how to take advantage of various tax benefits.



### Education website: a valuable reference tool to explore

Our [education website](#) helps you better understand your group plan and benefits.

This enables you to make the right choices for your total wellbeing (mental, physical and financial) on a daily basis. It can be a great reference during tax season.

We support you at each step of your total wellbeing journey through advice and resources that best fit your needs.